



KAMUYU AYDINLATMA PLATFORMU

TETAMAT GIDA YATIRIMLARI A.Ş. Notification Regarding Merger

Notification Regarding Merger

Summary Info	Devralma Şeklinde Birleşme
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Related Companies	MİPAZ

Board Decision Date	19.02.2024
Merger Model	Merger Through Acquisition
Date Of Financial Statements Base To Merger	31.12.2023
Currency Unit	TRY

Acquired Company	Trading On The Stock Exchange/Not Trading On The Stock Exchange	Share Exchange Rate	Group of Share To Be Distributed To Acquired Company Shareholders	Form of Share To Be Distributed To Acquired Company Shareholders
MYK2 ENERJİ ELEKTRİK İNŞAAT TAAHHÜT SAN. VE TİC. A.Ş.	Not Trading On The Stock Exchange			

Share Group Info	Paid In Capital	Amount Of Capital To Be Increased Due To The Acquisition (TL)	Capital To Be Decreased (TL)	Target Capital	New Shares To Be Given Due To Merger
A Grubu, İşlem Görmüyor, TRETSGD00025	59.488,99	0	0	59.488,99	
B Grubu, TETMT, TRETSGD00017	1.058.714,32	1.031.285,69	0	2.090.000,01	B Grubu, TETMT, TRETSGD00017

	Paid In Capital	Amount Of Capital To Be Increased Due To The Acquisition (TL)	Capital To Be Decreased (TL)	Target Capital
TOTAL	1.118.203,31 TL	1.031.285,69 TL	0 TL	2.149.489 TL

Capital Market Board Application Date Regarding Merger	25.04.2024
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Additional Explanations

KAP'da 24.04.2024 tarihinde yayınladığımız özel durum açıklamasında yer alan Yönetim Kurulu kararımızda MYK2 ENERJİ ELEKTRİK İNŞAAT TAAHHÜT SANAYİ VE TİCARET A.Ş.'nin Şirketimiz TETAMAT GIDA YATIRIMLARI A.Ş.'ye devrolmak suretiyle birleşmesi ile ilgili alınan kararlar duyurulmuştur.

Bu doğrultuda ilgili birleşme işleminin onayı için Sermaye Piyasası Kurulu'na bu gün başvuruda bulunulmuştur.

Documents Regarding Merger

Appendix: 1	Birleşme İşlemine İlişkin Uzman Kuruluş Raporu.pdf - Expert Institution Report
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Appendix: 2

Birleşme Raporu.pdf - Merger Report

Appendix: 3

Birleşme Sözleşmesi.pdf - Merger Contract

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.