



KAMUYU AYDINLATMA PLATFORMU

VESTEL BEYAZ EŐYA SANAYİ VE TİCARET A.Ő. Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	Completion of Third Coupon Payment and Announcement of the Interest Rate for the Fourth Coupon Payment for the Corporate Bond with the ISIN Code of TRSVEST92410
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Payment

Board Decision Date	25.05.2023
---------------------	------------

Related Issue Limit Info

Currency Unit	TRY
Limit	700.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	20.07.2023

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	18.09.2024
Maturity (Day)	390
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	50.000.000
Intended Maximum Nominal Amount	50.000.000
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	AK YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Ending Date of Sale	24.08.2023
Nominal Value of Capital Market Instrument Sold	50.000.000
Maturity Starting Date	25.08.2023
Issue Price	1
Interest Rate Type	Floating Rate

Floating Rate Reference	TLREF
Additional Return (%)	2,5
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRSVEST92410
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	24.11.2023	23.11.2023	24.11.2023	9,474	38	43,6	4.737.000		Yes
2	23.02.2024	22.02.2024	23.02.2024	9,474	38	43,7725	4.737.000		Yes
3	24.05.2024	23.05.2024	24.05.2024	11,8081	47,3622	56,4681	5.904.050		Yes
4	18.09.2024	17.09.2024	18.09.2024	17,8542	55,699	66,9445	8.927.100		
Principal/Maturity Date Payment Amount	18.09.2024	17.09.2024	18.09.2024				50.000.000		

Rating

Does the issuer have a rating note? Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR-Eurasia Rating	AA+ (TR) / Stabil	28.03.2023	Yes

Does the capital market instrument have a rating note? No

Does the originator have a rating note? No

Additional Explanations

The third coupon payment amounting to TL 5,904,050 on the TL 50,000,000 nominally valued corporate bond, which was sold to qualified investors on August 25, 2023 with a maturity of 390 days and trades with the ISIN Code of TRSVEST92410, was made as of today. The interest rate for the fourth coupon payment has been set as 17.8542%. This statement was translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.