



## KAMUYU AYDINLATMA PLATFORMU

# PEGASUS HAVA TAŞIMACILIĞI A.Ş. Notification Regarding Capital Increase

# Notification Regarding Capital Increase

Summary Info	Completion of Registry Records Regarding Bonus Capital Increase
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	28.02.2024
Authorized Capital (TL)	500.000.000
Paid-in Capital (TL)	102.299.707
Target Capital (TL)	500.000.000

## Bonus Issue

Share Group Info	Paid-in Capital (TL)	Amount of Bonus Issue From Internal Resources (TL)	Rate of Bonus Issue From Internal Resources (%)	Amount of Bonus Issue From Dividend (TL)	Rate of Bonus Issue From Dividend (%)	Share Group Issued	New Shares'' ISIN	Nevi
PGSUS, TREPEGS00016	102.299.707	397.700.293,000	388,75995				PGSUS, TREPEGS00016	Registered

	Paid-in Capital (TL)	Amount of Bonus Issue From Internal Resources (TL)	Rate of Bonus Issue From Internal Resources (%)	Amount of Bonus Issue From Dividend (TL)	Rate of Bonus Issue From Dividend (%)
TOTAL	102.299.707	397.700.293,000	388,75995		

Bonus Issue Ex-Date	14.05.2024
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Details of Internal Resources :	
Premium on Issued Shares (TL)	397.700.293

## Other Aspects To Be Notified

Number of Articles of Association Item To Be Amended	6
Capital Market Board Application Date Regarding Articles of Association	29.02.2024
Capital Market Board Application Result Regarding Articles of Association	APPROVAL
Capital Market Board Approval Date Regarding Articles of Association	02.05.2024

<b>Capital Market Board Application Date</b>	29.02.2024
<b>Capital Market Board Application Result</b>	Approval
<b>Capital Market Board Approval Date</b>	02.05.2024
<b>Property of Increased Capital Shares</b>	Dematerialized Share
<b>Payment Date</b>	16.05.2024
<b>Record Date</b>	15.05.2024
<b>Date Of Registry</b>	30.05.2024

## Additional Explanations

In connection with the increase of the Company's current issued capital of TRY 102,299,707 to TRY 500,000,000, by an increase of TRY 397,700,293, through the conversion of funds available as part of the "Share Premiums on Capital Stock", within the TRY 500,000,000 authorized capital ceiling; the Issuance Certificate regarding the shares to be issued with a nominal value of TRY 397,700,293 and the amendments to Section 6 of our Articles of Association entitled "Company Capital", approved by the Capital Markets Board are attached to this disclosure. Bonus share acquisition right will commence on May 14, 2024. Capital increase was registered with the Trade Registry on May 30, 2024 and was published in the Turkish Trade Registry Gazette dated May 30, 2024 and numbered 11093, a copy of which is attached. This Material Event Disclosure is prepared in Turkish and in English. In case of any discrepancy between the two versions, Turkish disclosure will prevail.

## Supplementary Documents

<b>Appendix: 1</b>	PGSUS Ana Sözleşme Tadil Metni.pdf
<b>Appendix: 2</b>	PGSUS AoA Amendment Text.pdf
<b>Appendix: 3</b>	SPK Onaylı İhraç Belgesi.pdf
<b>Appendix: 4</b>	SPK Onaylı Ana Sözleşme Tadil Tasarısı.pdf
<b>Appendix: 5</b>	Sermaye Artırımı TTSG (30.05.2024).pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.