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KAMUYU AYDINLATMA PLATFORMU

GÖZDE GİRİŞİM SERMAYESİ YATIRIM ORTAKLIĞI A.Ş.
Material Event Disclosure (General)

Summary

About the IPO Application of Flo Mağazacılık ve Pazarlama A.Ş.

MERKEZİ KAYIT İSTANBUL

Material Event Disclosure General

Related Companies

Related Funds

Material Event Disclosure General	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	-
Postponed Notification Flag	Hayır (No)
Announcement Content	
Explanations	

Our company, holding an 11,50% stake in Flo Mağazacılık ve Pazarlama A.Ş. (FLO), has decided to sell a total of TRY 6.355.263 nominal value of our shares through a public offering by way of secondary sale. In the context of FLO's public offering efforts, it has been resolved to increase the issued capital from TRY 690.000.000 to TRY 726.315.789 , and to restrict our company's pre-emptive rights for the newly issued shares totaling TRY 36.315.789 nominal value in favor of investors who will apply within the public offering scope, and to grant the necessary authorizations to carry out the related transactions.

An application for the approval of the prospectus prepared for the IPO of FLO shares was submitted to the Capital Markets Board (the Board) on June 14, 2024. The draft prospectus submitted for the Board's review will be announced on the websites of FLO and the leading intermediary institutions that will mediate the public offering, Ak Yatırım Menkul Değerler A.Ş. and İş Yatırım Menkul Değerler A.Ş.

Developments will be announced through the Public Disclosure Platform (KAP) in accordance with relevant legislation.

Regards

Gözde Girişim Sermayesi Yatırım Ortaklığı A.Ş.

This statement was translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.