



KAMUYU AYDINLATMA PLATFORMU

EREĞLİ DEMİR VE ÇELİK FABRİKALARI T.A.Ş. Notification Regarding Issue Limit

Notification Regarding Issue Limit

Summary Info	Developments Regarding the Issuance of Debt Securities for Sale to Non-Residents
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Authorized Member Decision Date	08.05.2024
Issue Limit	1.000.000.000
Currency Unit	USD
Issue Limit Security Type	Debt Securities
Sale Type	Oversea
Domestic / Oversea	Oversea
Capital Market Board Application Date	31.05.2024
Capital Market Board Application Result	APPROVAL
Capital Market Board Approval Date	28.06.2024
Expiry Date of Issue Limit	28.06.2025

Additional Explanations

Merrill Lynch International, Citigroup Global Markets Limited, BNP Paribas, Banco Bilbao Vizcaya Argentaria, S.A., Société Générale and Emirates NBD Bank PJSC have been mandated for selling our Company's bonds to qualified investors outside Türkiye within the format of "Rule 144A" and/or "Regulation S". In this context, it is planned to arrange a series of investor meetings abroad with the participation of our Company's Senior Executives starting from July 11th, 2024. The ultimate decision for the bond issuance and conditions of the bond issue will be determined based on market conditions after the investor meetings. The issuance of Eurobond, which is expected to be rated at "B+" by Fitch Ratings and "B3" by Moody's, will be completed following the final registration of the regulatory issue certificate from the Capital Markets Board (CMB). In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.