



**KAMUYU AYDINLATMA PLATFORMU**

# **OPTİMA FAKTORİNG A.Ş.**

## **Notification Regarding Issue of Capital Market Instrument**

# Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFOPTFE2416 ISIN Kodlu Finansman Bonosu İhracı
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	27.02.2023
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## Related Issue Limit Info

Currency Unit	TRY
Limit	150.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	07.09.2023

## Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	11.10.2024
Maturity (Day)	91
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	12.000.000
Intended Maximum Nominal Amount	12.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	07.09.2023
Title Of Intermediary Brokerage House	TURKISH MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	11.07.2024
Ending Date of Sale	11.07.2024
Nominal Value of Capital Market Instrument Sold	12.000.000

Maturity Starting Date	12.07.2024
Issue Price	0,87749
Interest Rate Type	Discounted
Interest Rate - Equivalent to Maturity (%)	13,9616
Interest Rate - Yearly Simple (%)	56
Interest Rate - Yearly Compound (%)	68,91
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFOPTFE2416
Coupon Number	0
Principal/Maturity Date Payment Amount	12.000.000
Redemption Date	11.10.2024
Record Date	10.10.2024
Payment Date	11.10.2024
Currency Unit	TRY

## Rating

Does the issuer have a rating note? Yes

### Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
İstanbul Uluslararası Derecelendirme Hizmetleri A.Ş.	TR A-	17.04.2024	Yes

Does the capital market instrument have a rating note? No

Does the originator have a rating note? No

## Additional Explanations

Kurumumuz tarafından, 150.000.000 TL nominal ihraç tavanı içerisinde, yurt içinde nitelikli yatırımcılara, Türk Lirası cinsinden, 12.000.000 TL nominal tutarlı, 91 gün vadeli, vade başlangıcı 12.07.2024, itfa tarihi 11.10.2024 olan finansman bonosu ihraç edilmiştir. Saygılarımızla Kamunun bilgisine sunarız.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.