



KAMUYU AYDINLATMA PLATFORMU

TÜPRAŞ-TÜRKİYE PETROL RAFİNERİLERİ A.Ş.

Notification Regarding Issue of Capital Market Instrument

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Summary Info	Book-Building of Bond Issuance
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Book-Building

Board Decision Date	10.11.2023
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Related Issue Limit Info

Currency Unit	TRY
Limit	10.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	21.12.2023

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	20.07.2026
Maturity (Day)	727
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	TÜRKİYE SİNAİ KALKINMA BANKASI A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Maturity Starting Date	23.07.2024
Interest Rate Type	Floating Rate
Floating Rate Reference	TLREF
Additional Return (%)	1,00
Payment Type	TL Payment
Coupon Number	8
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	21.10.2024	18.10.2024	21.10.2024						
2	20.01.2025	17.01.2025	20.01.2025						
3	21.04.2025	18.04.2025	21.04.2025						
4	21.07.2025	18.07.2025	21.07.2025						
5	20.10.2025	17.10.2025	20.10.2025						
6	19.01.2026	16.01.2026	19.01.2026						
7	20.04.2026	17.04.2026	20.04.2026						
8	20.07.2026	17.07.2026	20.07.2026						
Principal/Maturity Date Payment Amount	20.07.2026	17.07.2026	20.07.2026						

Rating

Does the issuer have a rating note? Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Ratings	AAA (tur) Ulusal Uzun Vadeli Kredi Notu	01.07.2024	Yes

Does the capital market instrument have a rating note? No

Does the originator have a rating note? No

Additional Explanations

With reference to our application concerning the domestic sale of bonds, to qualified investors, that was approved by the Capital Markets Board with decision numbered 80/1737 and dated 21.12.2023; book-building process of the bond with an initial amount of 500 million TL (the amount may be increased in line with the demand), 727-day maturity and 3 months coupon payments with floating interest is planned to be held on 22.07.2024 and value date of the issuance will be on 23.07.2024. The issuance will be advised by Türkiye Sınai Kalkınma Bankası A.Ş. This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.