



KAMUYU AYDINLATMA PLATFORMU

PINAR ENTEGRE ET VE UN SANAYİİ A.Ş. Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	Nitelikli Yatırımcılara İhraç Edilen Finansman Bonosunun İtfası
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	28.12.2022
---------------------	------------

Related Issue Limit Info

Currency Unit	TRY
Limit	800.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	14.09.2023

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	23.07.2024
Maturity (Day)	116
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	100.000.000
Intended Maximum Nominal Amount	210.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	14.09.2023
Title Of Intermediary Brokerage House	ZİRAAT YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	28.03.2024
Ending Date of Sale	28.03.2024
Nominal Value of Capital Market Instrument Sold	210.000.000

Maturity Starting Date	29.03.2024
Issue Price	1
Interest Rate Type	Fixed Rate
Interest Rate - Yearly Simple (%)	59,75000
Interest Rate - Yearly Compound (%)	72,81704
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFPTUN72418
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	23.07.2024	22.07.2024	23.07.2024	18,98904	39.876.984		Yes
Principal/Maturity Date Payment Amount	23.07.2024	22.07.2024	23.07.2024		210.000.000		Yes

Rating

Does the issuer have a rating note? Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR EURASIA RATING	AA-(tr)	30.01.2024	Yes

Does the capital market instrument have a rating note? No

Does the originator have a rating note? No

Additional Explanations

Şirketimizin yurt içinde halka arz edilmeksizin nitelikli yatırımcılara satışı gerçekleştirilen 210.000.000 TL nominal değerli 116 gün vadeli TRFPTUN72418 ISIN kodlu finansman bonosunun itfası 23 Temmuz 2024 tarihinde (bugün) gerçekleştirilmiş olup, ödeme tutarları ilgili üyelerin Takasbank A.Ş. nezdindeki serbest hesaplarına aktarılmıştır. Saygılarımızla, PINAR ENTEGRE ET VE UN SANAYİİ A.Ş.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.