



**KAMUYU AYDINLATMA PLATFORMU**

# **FİBABANKA A.Ş.**

## **Notification Regarding Issue of Capital Market Instrument**

# Notification Regarding Issue of Capital Market Instrument

Summary Info	Fibabanka A.Ş. Üçüncü Varlık Finansmanı Fonu tarafından gerçekleştirilen Varlığa Dayalı Menkul Kıymet 11. ihraç B Grubu 3. tertip bilgileri
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	13.08.2024
---------------------	------------

## Related Issue Limit Info

Currency Unit	TRY
Limit	15.000.000.000
Issue Limit Security Type	ABS-ACB
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	20.09.2023

## Capital Market Instrument To Be Issued Info

Type	Asset Backed Securities
Maturity Date	09.05.2025
Maturity (Day)	268
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	62.000.000
Intended Maximum Nominal Amount	62.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	08.08.2024
Title Of Intermediary Brokerage House	GLOBAL MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	13.08.2024
Ending Date of Sale	13.08.2024
Nominal Value of Capital Market Instrument Sold	62.000.000

<b>Maturity Starting Date</b>	14.08.2024
<b>Issue Price</b>	1
<b>Interest Rate Type</b>	Floating Rate
<b>Floating Rate Reference</b>	OTHER
<b>Additional Return (%)</b>	-
<b>Traded in the Stock Exchange</b>	Yes
<b>Payment Type</b>	TL Payment
<b>ISIN Code</b>	TRPFB3F52513
<b>Originator</b>	FİBABANKA A.Ş.
<b>Founder</b>	FİBABANKA A.Ş.
<b>Issuer Fund</b>	Fibabanka A.Ş. Üçüncü Varlık Finansmanı Fonu
<b>Coupon Number</b>	1
<b>Currency Unit</b>	TRY
<b>Coupon Payment Frequency</b>	Single Coupon

#### Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	09.05.2025	08.05.2025	09.05.2025						
Principal/Maturity Date Payment Amount	09.05.2025	08.05.2025	09.05.2025				62.000.000		

#### Rating

<b>Does the issuer have a rating note?</b>	Yes
--	-----

#### Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Jcr Eurasia Rating A.Ş.	AA+(tr)	13.08.2024	Yes

<b>Does the capital market instrument have a rating note?</b>	No
---	----

<b>Does the originator have a rating note?</b>	No
--	----

#### Supplementary Documents

<b>Appendix: 1</b>	VFF3.11-Ekb.1.Onaylı İhraç Belgesi ve Eki.pdf
--------------------	---

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.