



KAMUYU AYDINLATMA PLATFORMU

TEB FAKTORİNG A.Ş. Notification Regarding Issue Limit

Notification Regarding Issue Limit

Summary Info	Borçlanma Aracı İhrac Başvurusu
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Authorized Member Decision Date	28.05.2024
Issue Limit	2.450.000.000
Currency Unit	TRY
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Application Date	03.09.2024

Additional Explanations

Şirketimiz tarafından 2,450,000,000.- TL (İkimilyar Dört yüzellimilyon Türk Lirası) halka arz edilmeksizin tahsisli satış ve/veya nitelikli yatırımcılara satılmak üzere borçlanma aracı ihraç edilmesi amacıyla Sermaye Piyasası Kurulu'na başvuru yapılmıştır. Konu ile ilgili Başvuru Formu ve ihraç Belgesi ile Eki ekte yer almaktadır.

Supplementary Documents

Appendix: 1	Ortaklık hakkı vermeyen spa ihrac belgesi ve eki_03092024.pdf
Appendix: 2	Başvuru Formu_03092024.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.