



KAMUYU AYDINLATMA PLATFORMU

TÜRKİYE VAKIFLAR BANKASI T.A.O.

Notification Regarding Issue of Capital Market Instrument

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Summary Info	Redemption of VakıfBank Bonds with TRFVKFB92419 ISIN code
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	11.05.2023
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Related Issue Limit Info

Currency Unit	TRY
Limit	50.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	21.06.2023

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	06.09.2024
Maturity (Day)	91
Sale Type	Public Offering
Intended Nominal Amount	200.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	28.05.2024
Title Of Intermediary Brokerage House	VAKIF YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	03.06.2024
Ending Date of Sale	05.06.2024
Nominal Value of Capital Market Instrument Sold	33.939.563
Maturity Starting Date	07.06.2024
Issue Price	0,90115

Interest Rate Type	Discounted
Interest Rate - Equivalent to Maturity (%)	10,9699
Interest Rate - Yearly Simple (%)	44,00
Interest Rate - Yearly Compound (%)	51,8158
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFVKFB92419
Coupon Number	0
Principal/Maturity Date Payment Amount	33.939.563
Redemption Date	06.09.2024
Record Date	05.09.2024
Was The Payment Made?	Yes
Payment Date	06.09.2024
Currency Unit	TRY

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Ratings	AA(tur) (Negatif İzleme) / Ulusal Uzun Vadeli Not	26.07.2022	Yes

Does the capital market instrument have a rating note?	No
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Does the originator have a rating note?	No
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Additional Explanations

Reference: VakıfBank Public Disclosure Dated June 6, 2024 The Bank bond, amounting TL 33,939,563 issued on June 3-4-5, 2024 with 91 days maturity, ISIN code of which is TRFVKFB92419 matured as of today (6.9.2024) and they are redeemed. According to CMB legislation, in case of a contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.