



KAMUYU AYDINLATMA PLATFORMU

PINAR SÜT MAMÜLLERİ SANAYİİ A.Ş. Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFPNST52513 ISIN Kodlu Finansman Bonusunun 1. Kupon Dönemine İlişkin Faiz Ödemesi Hakkında
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Payment

Board Decision Date	17.08.2023
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Related Issue Limit Info

Currency Unit	TRY
Limit	1.800.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	05.10.2023

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	28.05.2025
Maturity (Day)	350
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	150.000.000
Intended Maximum Nominal Amount	150.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	05.10.2023
Title Of Intermediary Brokerage House	ZİRAAT YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	11.06.2024
Ending Date of Sale	11.06.2024
Nominal Value of Capital Market Instrument Sold	150.000.000

Maturity Starting Date	12.06.2024
Issue Price	1
Interest Rate Type	Floating Rate
Floating Rate Reference	TLREF
Additional Return (%)	5,50%
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFPNST52513
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	09.09.2024	06.09.2024	09.09.2024	14,4455	59,243	73,9084	21.668.250		Yes
2	05.12.2024	04.12.2024	05.12.2024						
3	03.03.2025	28.02.2025	03.03.2025						
4	28.05.2025	27.05.2025	28.05.2025						
Principal/Maturity Date Payment Amount	28.05.2025	27.05.2025	28.05.2025						

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR EURASIA RATING	BBB+ (tr)	30.01.2024	Yes

Does the capital market instrument have a rating note?	No
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Does the originator have a rating note?	No
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Additional Explanations

Şirketimizin 11.06.2024 tarihinde yurt içinde halka arz edilmeksizin nitelikli yatırımcılara satışı gerçekleştirilen 150.000.000 TL nominal değerli 350 gün vadeli TRFPNST52513 ISIN kodlu finansman bonosunun 1. kupon ödeme dönemine ilişkin 1. kupon ödemesi 09.09.2024 (bugün) itibarıyla yapılmış olup, ödeme tutarları ilgili üyelerin Takasbank A.Ş. nezdindeki serbest hesaplarına aktarılmıştır. Saygılarımızla, PINAR SÜT MAMULLERİ SANAYİİ A.Ş.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.