



KAMUYU AYDINLATMA PLATFORMU

SÜMER VARLIK YÖNETİM A.Ş. Notification Regarding Issue of Capital Market Instrument



MERKEZİ KAYIT
İSTANBUL

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFSUVY92413 ISIN No.lu Borçlanma Aracı İtfası Gerçekleştirilmiştir.
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	24.08.2023
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Related Issue Limit Info

Currency Unit	TRY
Limit	800.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	05.10.2023

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	10.09.2024
Maturity (Day)	179
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	62.500.000
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	TACİRLER YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	15.03.2024
Ending Date of Sale	15.03.2024
Nominal Value of Capital Market Instrument Sold	62.500.000
Maturity Starting Date	15.03.2024
Issue Price	1
Interest Rate Type	Fixed Rate
Interest Rate - Yearly Simple (%)	54

Interest Rate - Yearly Compound (%) 66,05

Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFSUVY92413
Coupon Number	2
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	13.06.2024	12.06.2024	13.06.2024	13,3151	8.321.937,49		Yes
2	10.09.2024	09.09.2024	10.09.2024	13,1671	8.229.437,5		Yes
Principal/Maturity Date Payment Amount	10.09.2024	09.09.2024	10.09.2024		62.500.000.000		Yes

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR-ER	A+	26.10.2023	Yes

Does the capital market instrument have a rating note?	No
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Does the originator have a rating note?	No
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Additional Explanations

TRFSUVY92413 ISIN No.lu Borçlanma Aracı İtfası Gerçekleştirilmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.