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KAMUYU AYDINLATMA PLATFORMU

AKENERJİ ELEKTRİK ÜRETİM A.Ş.
Material Event Disclosure (General)

Summary

Public disclosure regarding the commencement to the negotiations for the refinancing of the loans provided to our company

MERKEZİ KAYIT İSTANBUL

Material Event Disclosure General

Related Companies

Related Funds

Material Event Disclosure General	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	-
Postponed Notification Flag	Hayır (No)
Announcement Content	
Explanations	

The negotiations have been started with Yapı ve Kredi Bankası A.Ş., for the purpose of refinancing the total loan, amounting to USD 64.299.333,33 and TRY 3.927.948.189,55 as of today, with the maturity date of 3rd of December,2024, within the scope of the loans provided to our company as per the Facility Agreement executed on November 11, 2019 between our Company and Yapı ve Kredi Bankası A.Ş. within the framework of the Regulation on Restructuring of Debts to the Financial Sector that entered into force after being published in the Official Gazette dated August 15, 2018 and numbered 30510, the provisional article 32 of the Banking Law numbered 5411 and the Financial Restructuring Framework Agreement.

Best Regards,

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.