Date and time of publication on KAP: 26.09.2024 12:36:57
https://www.kap.org.tr/en/Bildirim/1337961

KAMUYU AYDINLATMA PLATFORMU

DENİZ FAKTORİNG A.Ş.
Notification Regarding Issue of Capital Market Instrument

MERKEZİ KAYIT İSTANBUL

Notification Regarding Issue of Capital Market Instrument

Summary Info	Borçlanma Aracı İtfası
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	23.01.2024

Related Issue Limit Info

Currency Unit	TRY
Limit	8.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	22.02.2024

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	26.09.2024
Maturity (Day)	111
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	100.000.000
Intended Maximum Nominal Amount	275.000.000
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	DENİZ YATIRIM MENKUL KIYMETLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	06.06.2024
Ending Date of Sale	07.06.2024
Nominal Value of Capital Market Instrument Sold	275.000.000
Maturity Starting Date	07.06.2024
Issue Price	1

Interest Rate Type	Fixed Rate
Interest Rate - Yearly Simple (%)	51,50
Interest Rate - Yearly Compound (%)	61,36
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFDZFK92416
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	26.09.2024	25.09.2024	26.09.2024	15,66164	43.069.510		Yes
Principal/Maturity Date Payment Amount	26.09.2024	25.09.2024	26.09.2024		275.000.000		Yes

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
KOBİRATE DERECELENDİRME A.Ş	KR AAA	31.05.2024	Yes

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

Additional Explanations

Deniz Faktoring A.Ş. tarafından, 07.06.2024 tarihinde ihraç edilen 275.000.000 -TL nominal değerli 111 gün vadeli, 26.09.2024 itfa tarihli TRFDZFK92416 ISIN kodlu bononun itfası 26.09.2024 tarihinde gerçekleştirilmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.