



## KAMUYU AYDINLATMA PLATFORMU

# COCA-COLA İÇECEK A.Ş. Non-current Financial Asset Acquisition

### Summary

Completion of Anadolu Etap İçecek Minority Share Acquisition

## Noncurrent Financial Asset Acquisition

Related Companies [AEFES]

Related Funds []

Noncurrent Financial Asset Acquisition	
Update Notification Flag	Evet (Yes)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	19.04.2023
Postponed Notification Flag	Evet (Yes)
Announcement Content	
Board Decision Date for Acquisition	05/09/2024
Were Majority of Independent Board Members' Approved the Board Decision for Acquisition	Yes
Title of Non-current Financial Asset Acquired	Anadolu Etap Penkon Gıda ve İçecek Ürünleri Sanayi ve Ticaret Anonim Şirketi
Field of Activity of Non-current Financial Asset whose Shares were being Acquired	Fruit and vegetable juice concentrate and puree productions and trade business
Capital of Noncurrent Financial Asset	3,970,704 TL
Acquirement Way	Satın Alma (Purchase)
Date on which the Transaction was/will be Completed	26.09.2024
Acquisition Conditions	Peşin (Cash)
Detailed Conditions if it is a Timed Payment	-
Nominal Value of Shares Acquired	794,141 TL
Purchase Price Per Share	35.3 USD
Total Purchasing Value	28,000,000 USD
Ratio of New Shares Acquired to Capital of Non-current Financial Asset (%)	20%
Total Ratio of Shares Owned in Capital of Non-current Financial Asset After Transaction (%)	100%
Total Voting Right Ratio Owned in Non-current Financial Asset After Transaction (%)	100%
Ratio of Non-current Financial Asset Acquired to Total Assets in Latest Disclosed Financial Statements of Company (%)	0.6%
Ratio of Transaction Value to Sales in Latest Annual Financial Statements of Company (%)	0.7%
Effects on Company Operations	CCI will ensure sustainable procurement of a key ingredient in its production and develop more know-how and expertise about the fruit market and optimizing the procurement process with sustainable sourcing. CCI will have access to additional hard

	currency income thanks to exports to North America, Europe and the Far East and generate revenue stream diversification.
Did Takeover Bid Obligation Arised?	Hayır (No)
Will Exemption Application be Made, if Takeover Bid Obligation Arised?	Hayır (No)
Title/ Name-Surname of Counter Party	AEP Anadolu Etap Penkon Gıda ve Tarım Ürünleri Sanayi ve Ticaret Anonim Şirketi
Is Counter Party a Related Party According to CMB Regulations?	Evet (Yes)
Relation with Counter Party if any	AEP Anadolu Etap Penkon Gıda ve Tarım Ürünleri Sanayi ve Ticaret Anonim Şirketi is a subsidiary of CCI's main shareholder Anadolu Efes Biracılık ve Malt Sanayi A.Ş.
Agreement Signing Date if Exists	26/12/2022
Value Determination Method of Non-current Financial Asset	Discounted cash flow analysis, comparable company multiples and comparable transaction multiples
Did Valuation Report be Prepared?	Düzenlendi (Prepared)
Reason for not Preparing Valuation Report if it was not Prepared	-
Date and Number of Valuation Report	19.10.2022-202210K11567609
Title of Valuation Company Prepared Report	KPMG Management Consulting
Value Determined in Valuation Report if Exists	184-275 Million USD Enterprise Value
Reasons if Transaction wasn't/will not be performed in Accordance with Valuation Report	-
<b>Explanations</b>	

Coca-Cola İçecek ("Company" or "CCI") acquired the remaining shares representing 20% of the capital of Anadolu Etap Penkon Gıda ve İçecek Ürünleri Sanayi ve Ticaret A.Ş. ("Anadolu Etap İçecek"), a 80% subsidiary of our Company, from AEP Anadolu Etap Penkon Gıda ve Tarım Ürünleri Sanayi ve Ticaret Anonim Şirketi ("Anadolu Etap Tarım") - a 78.58% subsidiary of Anadolu Efes Biracılık ve Malt Sanayi - in exchange for USD 28 million and now owns 100% of the shares representing the capital of Anadolu Etap İçecek.

The sales price related to the transaction was paid in cash and in advance at amount of TL 955,362,800 calculated based on the average of the USD/TL foreign exchange buying and selling rates announced by the Central Bank of the Republic of Türkiye on its website as of yesterday.

As a reminder, Anadolu Etap İçecek is engaged in the production and trade of fruit & vegetable juice concentrate and puree business and has been fully consolidated under CCI since April 19, 2023.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.