

KAMUYU AYDINLATMA PLATFORMU

DENIZ FAKTORING A.Ş. Notification Regarding Issue of Capital Market Instrument



Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFDZFK22538 Kodlu Kuponlu Bono İhracı
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale
Board Decision Date	23.01.2024

Related Issue Limit Info

Currency Unit	TRY
Limit	8.000.000
Issue Limit Security Type	Debt Securities Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	22.02.2024

Capital Market Instrument To Be Issued Info

Maturity (Day) 138 Sale Type Sale To Qualified Investor Intended Nominal Amount Intended Maximum Nominal Amount The country where the issue takes place Approval Date of Tenor Issue 22.02.2024
Sale Type Intended Nominal Amount Intended Maximum Nominal Amount The country where the issue takes place Approval Date of Tenor Issue
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Amount The country where the issue takes place Approval Date of Tenor Issue
place Turkiye Approval Date of Tenor Issue 22.02.2024
22.02,2024
Document
Title Of Intermediary Brokerage House Deniz Yatırım Menkul KIYMETLER A.Ş.
Central Securities Depository Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale 10.10.2024
Ending Date of Sale 11.10.2024
Nominal Value of Capital Market Instrument Sold

Maturity Starting Date	11.10.2024
Issue Price	1
Interest Rate Type	Fixed Rate
Interest Rate - Yearly Simple (%)	50
Interest Rate - Yearly Compound (%)	58,08
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFDZFK22538
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	26.02.2025	25.02.2025	26.02.2025	18,90411			
Principal/Maturity Date Payment Amount	26.02.2025	25.02.2025	26.02.2025				

Rating

Does the issuer have a rating note? Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Kobirate Uluslararas Kredi Derecelendirme ve Kurumsal	Uzun Vadeli Kredi Notu AAA	31.05.2024	Yes

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

Additional Explanations

Şirketimiz, 765.000.000 -TL nominal değerli 138 gün vadeli, 26.02.2025 itfa tarihli TRFDZFK22538 ISIN kodlu sabit faizli kupon ödemeli bononun nitelikli yatırımcılara satışını 11.10.2024 tarihinde tamamlamıştır.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.