

### KAMUYU AYDINLATMA PLATFORMU

# DENIZ FAKTORING A.Ş. Notification Regarding Issue of Capital Market Instrument



## Notification Regarding Issue of Capital Market Instrument

Summary Info	Borçlanma Aracı İtfası
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption
<b>Board Decision Date</b>	23.01.2024

#### Related Issue Limit Info

Currency Unit	TRY
Limit	8.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	22.02.2024

#### Capital Market Instrument To Be Issued Info

Maturity Date     11.10.2024       Maturity (Day)     112       Sale Type     Sale To Qualified Investor       Intended Nominal Amount     500.000.000       Intended Maximum Nominal Amount     616.000.000       The country where the issue takes place     Türkiye       Approval Date of Tenor Issue Document     22.02.2024       Title Of Intermediary Brokerage House     DENIZ YATIRIM MENKUL KIYMETLER A.Ş.       Central Securities Depository     Merkezi Kayıt Kuruluşu A.Ş.       Starting Date of Sale     20.06.2024       Ending Date of Sale     21.06.2024       Nominal Value of Capital Market Instrument Sold     616.000.000	Туре	Bill
Sale Type Intended Nominal Amount Intended Maximum Nominal Amount The country where the issue takes place Approval Date of Tenor Issue Document Title Of Intermediary Brokerage House Central Securities Depository Starting Date of Sale Ending Date of Sale Nominal Value of Capital Market  500.000.000  616.000.000  616.000.000  616.000.000  616.000.000  616.000.000  616.000.000  616.000.000  616.000.000  616.000.000  616.000.000  616.000.000  616.000.000  616.000.000	Maturity Date	11.10.2024
Intended Nominal Amount Intended Maximum Nominal Amount The country where the issue takes place Approval Date of Tenor Issue Document Title Of Intermediary Brokerage House Central Securities Depository Merkezi Kayıt Kuruluşu A.Ş. Starting Date of Sale Ending Date of Sale 2.00.2024 Nominal Value of Capital Market  500.000.000  616.000.000	Maturity (Day)	112
Intended Maximum Nominal Amount  The country where the issue takes place  Approval Date of Tenor Issue Document  Title Of Intermediary Brokerage House  Central Securities Depository  Starting Date of Sale  Ending Date of Sale  Nominal Value of Capital Market  616.000.000  Approval Date of Sale 21.06.2024  Ending Date of Capital Market  616.000.000	Sale Type	Sale To Qualified Investor
Amount The country where the issue takes place Approval Date of Tenor Issue Document Title Of Intermediary Brokerage House Central Securities Depository Starting Date of Sale Ending Date of Sale Nominal Value of Capital Market  616.000.000  Türkiye  22.02.2024  22.02.2024  DENİZ YATIRIM MENKUL KIYMETLER A.Ş.	Intended Nominal Amount	500.000.000
Approval Date of Tenor Issue Document  Title Of Intermediary Brokerage House  Central Securities Depository  Merkezi Kayıt Kuruluşu A.Ş.  Starting Date of Sale  Ending Date of Sale  21.06.2024  Nominal Value of Capital Market  Title Of Intermediary Brokerage DENIZ YATIRIM MENKUL KIYMETLER A.Ş.  DENIZ YATIRIM MENKUL KIYMETLER A.Ş.  DENIZ YATIRIM MENKUL KIYMETLER A.Ş.  DENIZ YATIRIM MENKUL KIYMETLER A.Ş.  DENIZ YATIRIM MENKUL KIYMETLER A.Ş.  DENIZ YATIRIM MENKUL KIYMETLER A.Ş.  Merkezi Kayıt Kuruluşu A.Ş.  Starting Date of Sale  20.06.2024		616.000.000
Document  Title Of Intermediary Brokerage House  Central Securities Depository  Starting Date of Sale  Ending Date of Sale  Nominal Value of Capital Market  22.02.2024  22.02.2024  DENIZ YATIRIM MENKUL KIYMETLER A.Ş.  Merkezi Kayıt Kuruluşu A.Ş.  20.06.2024  21.06.2024  81.06.2024  616.000.000	-	Türkiye
House Central Securities Depository Merkezi Kayıt Kuruluşu A.Ş. Starting Date of Sale Ending Date of Sale 20.06.2024 Nominal Value of Capital Market 616.000.000		22.02.2024
Starting Date of Sale 20.06.2024 Ending Date of Sale 21.06.2024 Nominal Value of Capital Market 616.000.000	_	DENİZ YATIRIM MENKUL KIYMETLER A.Ş.
Ending Date of Sale  21.06.2024  Nominal Value of Capital Market 616.000.000	Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Nominal Value of Capital Market 616.000.000	Starting Date of Sale	20.06.2024
• 616.000.000	Ending Date of Sale	21.06.2024
	•	616.000.000

Maturity Starting Date	21.06.2024
Issue Price	1
Interest Rate Type	Fixed Rate
Interest Rate - Yearly Simple (%)	51,60
Interest Rate - Yearly Compound ( %)	61,45
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFDZFKE2440
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon

#### **Redemption Plan of Capital Market Instrument Sold**

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	11.10.2024	10.10.2024	11.10.2024	15,83342	616.000.000		Yes
Principal/Maturity Date Payment Amount	11.10.2024	10.10.2024	11.10.2024	15,83342	97.533.867,2		Yes

#### Rating

#### Does the issuer have a rating note? Yes

#### **Issuer Rating Note**

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
KOBİRATE DERECELENDİRME A.Ş	KRAAA	31.05.2024	Yes

Does the capital market	No
instrument have a rating note?	NU

#### Additional Explanations

Deniz Faktoring A.Ş. tarafından, 21.06.2024 tarihinde ihraç edilen 616.000.000 -TL nominal değerli 112 gün vadeli, 11.10.2024 itfa tarihli TRFDZFKE2440 ISIN kodlu bononun itfası 11.10.2024 tarihinde gerçekleştirilmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.