Date and time of publication on KAP: 23.10.2024 10:34:41
https://www.kap.org.tr/en/Bildirim/1350113

KAMUYU AYDINLATMA PLATFORMU

# DENİZ FAKTORİNG A.Ş.
# Notification Regarding Issue of Capital Market Instrument

MERKEZİ KAYIT İSTANBUL

# Notification Regarding Issue of Capital Market Instrument

| | |
|---|---|
| **Summary Info** | Borçlanma Aracı İtfası |
| **Update Notification Flag** | Yes |
| **Correction Notification Flag** | No |
| **Postponed Notification Flag** | No |
| **Subject of Notification** | Redemption |

| | |
|---|---|
| **Board Decision Date** | 23.01.2024 |

## Related Issue Limit Info

| | |
|---|---|
| **Currency Unit** | TRY |
| **Limit** | 8.000.000.000 |
| **Issue Limit Security Type** | Debt Securities |
| **Sale Type** | Sale To Qualified Investor |
| **Domestic / Oversea** | Domestic |
| **Capital Market Board Approval Date** | 22.02.2024 |

## Capital Market Instrument To Be Issued Info

| | |
|---|---|
| **Type** | Bill |
| **Maturity Date** | 23.10.2024 |
| **Maturity (Day)** | 180 |
| **Sale Type** | Sale To Qualified Investor |
| **Intended Nominal Amount** | 100.000.000 |
| **Intended Maximum Nominal Amount** | 100.000.000 |
| **The country where the issue takes place** | Türkiye |
| **Title Of Intermediary Brokerage House** | DENİZ YATIRIM MENKUL KIYMETLER A.Ş. |
| **Central Securities Depository** | Merkezi Kayıt Kuruluşu A.Ş. |
| **Starting Date of Sale** | 25.04.2024 |
| **Ending Date of Sale** | 26.04.2024 |
| **Nominal Value of Capital Market Instrument Sold** | 100.000.000 |
| **Maturity Starting Date** | 26.04.2024 |
| **Issue Price** | 1 |

| | |
|---|---|
| **Interest Rate Type** | Fixed Rate |
| **Interest Rate - Yearly Simple (%)** | 59,75 |
| **Interest Rate - Yearly Compound ( %)** | 68,82 |
| **Traded in the Stock Exchange** | Yes |
| **Payment Type** | TL Payment |
| **ISIN Code** | TRFDZFKE2416 |
| **Coupon Number** | 1 |
| **Currency Unit** | TRY |
| **Coupon Payment Frequency** | Single Coupon |

**Redemption Plan of Capital Market Instrument Sold**

| Coupon Number | Payment Date | Record Date | Payment Date | Interest Rate - Periodic (%) | Payment Amount | Exchange Rate | Was The Payment Made? |
|---|---|---|---|---|---|---|---|
| 1 | 23.10.2024 | 22.10.2024 | 23.10.2024 | 29,46575 | 100.000.000 | | Yes |
| Principal/Maturity Date Payment Amount | 23.10.2024 | 22.10.2024 | 23.10.2024 | 29,46575 | 29.465.749,84 | | Yes |

## Rating

| | |
|---|---|
| **Does the issuer have a rating note?** | Yes |

**Issuer Rating Note**

| Rating Company | Rating Note | Rating Date | Is it Investment Grade? |
|---|---|---|---|
| KOBİRATE DERECELENDİRME A.Ş | KR AA+ | 01.06.2023 | Yes |

| | |
|---|---|
| **Does the capital market instrument have a rating note?** | No |
| **Does the originator have a rating note?** | No |

## Additional Explanations

Deniz Faktoring A.Ş. tarafından, 26.04.2024 tarihinde ihraç edilen 100.000.000 -TL nominal değerli 180 gün vadeli, 23.10.2024 itfa tarihli TRFDZFKE2416 ISIN kodlu bononun itfası 23.10.2024 tarihinde gerçekleştirilmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.