



## KAMUYU AYDINLATMA PLATFORMU

# **NUROL YATIRIM BANKASI A.Ş.** **Notification Regarding Issue of Capital Market** **Instrument**

# Notification Regarding Issue of Capital Market Instrument

Summary Info	Nurol Yatırım Bankası A.Ş. Otosor Varlık Finansman Fonu VDMK İhracı
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Related Companies	OTOSR
Subject of Notification	Completion of the Sale

Board Decision Date	15.05.2024
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## Related Issue Limit Info

Currency Unit	TRY
Limit	5.000.000.000
Issue Limit Security Type	ABS-ACB
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	28.08.2024

## Capital Market Instrument To Be Issued Info

Type	Asset Backed Securities
Maturity Date	25.04.2025
Maturity (Day)	184
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	700.000.000
Intended Maximum Nominal Amount	700.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	16.10.2024
Title Of Intermediary Brokerage House	NUROL YATIRIM BANKASI A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	22.10.2024
Ending Date of Sale	22.10.2024

Nominal Value of Capital Market Instrument Sold	700.000.000
Maturity Starting Date	23.10.2024
Issue Price	0,78062
Interest Rate Type	Discounted
Interest Rate - Equivalent to Maturity (%)	28,1041
Interest Rate - Yearly Simple (%)	55,75
Interest Rate - Yearly Compound (%)	63,45
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRPNROS42510
Originator	OTOSOR OTOMOTİV A.Ş.
Founder	Nurol Yatırım Bankası A.Ş.
Issuer Fund	Nurol Yatırım Bankası A.Ş. Otosor Varlık Finansman Fonu
Coupon Number	0
Principal/Maturity Date Payment Amount	700.000.000
Redemption Date	25.04.2025
Record Date	24.04.2025
Payment Date	25.04.2025
Currency Unit	TRY

## Rating

Does the issuer have a rating note?	No
Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	Yes

### Originator Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR	A-	30.04.2024	Yes

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.