



KAMUYU AYDINLATMA PLATFORMU

AKBANK T.A.Ş. Material Event Disclosure (General)

Summary

About the Sustainable Syndicated Loan Facility

Material Event Disclosure General

Related Companies ☐

Related Funds ☐

Material Event Disclosure General	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	-
Postponed Notification Flag	Hayır (No)
Announcement Content	
Explanations	

Akbank has secured a multi-currency syndicated sustainable term loan facility from international markets, comprised of 4 tranches: USD 272.7 million and EUR 254.1 million with 367 days maturity and USD 159.5 million and EUR 43.5 million with 734 days maturity. All-in cost for the 367-day tranches are Sofr+1.75% p.a. and Euribor+1.50% p.a. respectively. All-in cost for the 734-day tranches are Sofr+2.25% p.a. and Euribor+2.00% p.a. respectively.

In case of contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.