



## KAMUYU AYDINLATMA PLATFORMU

**DENİZ FAKTORİNG A.Ş.**

### **Notification Regarding Issue of Capital Market Instrument**

# Notification Regarding Issue of Capital Market Instrument

<b>Summary Info</b>	Borçlanma Aracı İftası
<b>Update Notification Flag</b>	Yes
<b>Correction Notification Flag</b>	No
<b>Postponed Notification Flag</b>	No
<b>Subject of Notification</b>	Redemption

<b>Board Decision Date</b>	23.01.2024
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Related Issue Limit Info	
<b>Currency Unit</b>	TRY
<b>Limit</b>	8.000.000.000
<b>Issue Limit Security Type</b>	Debt Securities
<b>Sale Type</b>	Sale To Qualified Investor
<b>Domestic / Oversea</b>	Domestic
<b>Capital Market Board Approval Date</b>	22.02.2024

Capital Market Instrument To Be Issued Info	
<b>Type</b>	Bill
<b>Maturity Date</b>	06.11.2024
<b>Maturity (Day)</b>	124
<b>Sale Type</b>	Sale To Qualified Investor
<b>Intended Nominal Amount</b>	100.000.000
<b>Intended Maximum Nominal Amount</b>	340.000.000
<b>The country where the issue takes place</b>	Türkiye
<b>Approval Date of Tenor Issue Document</b>	22.02.2024
<b>Title Of Intermediary Brokerage House</b>	DENİZ YATIRIM MENKUL KİYMETLER A.Ş.
<b>Central Securities Depository</b>	Merkezi Kayıt Kuruluşu A.Ş.
<b>Starting Date of Sale</b>	04.07.2024
<b>Ending Date of Sale</b>	05.07.2024
<b>Nominal Value of Capital Market Instrument Sold</b>	340.000.000

<b>Maturity Starting Date</b>	05.07.2024
<b>Issue Price</b>	1
<b>Interest Rate Type</b>	Fixed Rate
<b>Interest Rate - Yearly Simple (%)</b>	51,50
<b>Interest Rate - Yearly Compound (%)</b>	60,74
<b>Traded in the Stock Exchange</b>	Yes
<b>Payment Type</b>	TL Payment
<b>ISIN Code</b>	TRFDZFKK2426
<b>Coupon Number</b>	1
<b>Currency Unit</b>	TRY
<b>Coupon Payment Frequency</b>	Single Coupon

#### Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	06.11.2024	05.11.2024	06.11.2024	17,49589	340.000.000		Yes
Principal/Maturity Date Payment Amount	06.11.2024	05.11.2024	06.11.2024	17,49589	59.486.026		Yes

#### Rating

<b>Does the issuer have a rating note?</b>	Yes
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#### Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
KOBİRATE DERECELENDİRME A.Ş	KR AAA	31.05.2024	Yes

<b>Does the capital market instrument have a rating note?</b>	No
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<b>Does the originator have a rating note?</b>	No
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#### Additional Explanations

Deniz Faktoring A.Ş. tarafından, 05.07.2024 tarihinde ihraç edilen 340.000.000 -TL nominal değerli 124 gün vadeli, 06.11.2024 itfa tarihli TRFDZFKK2426 ISIN kodlu bononun itfasi 06.11.2024 tarihinde gerçekleştirilmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.