



KAMUYU AYDINLATMA PLATFORMU

VAKIF FAKTORİNG A.Ş. Notification Regarding Issue Limit

Notification Regarding Issue Limit

Summary Info	SPK Başvurusu Hakkında
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Authorized Member Decision Date	07.10.2024
Issue Limit	8.600.000.000
Currency Unit	TRY
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Application Date	12.11.2024

Additional Explanations

Vakıf Faktoring A.Ş. 07/10/2024 tarih 57/1 sayılı Yönetim Kurulu Kararı doğrultusunda ; yurtiçinde 8.600.000.000.-TL (SekizmilyaraltıyüzmilyonTürkLirası)'sına kadar halka arz edilmeksizin nitelikli yatırımcıya tahvil/bono ihraç edilmesi amacıyla Sermaye Piyasası Kurulu'na başvuru yapılmıştır. Kamuoyunun bilgisine sunulur.

Supplementary Documents

Appendix: 1	Başvuru Formu imzalı.pdf
Appendix: 2	Vakıf Faktoring BDDK Rapor 30.06.2024 Final.pdf
Appendix: 3	Noter Onaylı Yönetim Kurulu Kararı örneği.pdf
Appendix: 4	İhraç Belgesi imzalı.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.