



KAMUYU AYDINLATMA PLATFORMU

FİBABANKA A.Ş. Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	FİBABANKA A.Ş. ÜÇÜNCÜ VARLIK FİNANSMANI FONU VDMK İTFASI
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	14.05.2024
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Related Issue Limit Info

Currency Unit	TRY
Limit	15.000.000.000
Issue Limit Security Type	ABS-ACB
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	20.09.2023

Capital Market Instrument To Be Issued Info

Type	Asset Backed Securities
Maturity Date	15.11.2024
Maturity (Day)	184
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	200.000.000
Intended Maximum Nominal Amount	200.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	13.05.2024
Title Of Intermediary Brokerage House	GLOBAL MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	14.05.2024
Ending Date of Sale	14.05.2024
Nominal Value of Capital Market Instrument Sold	200.000.000

Maturity Starting Date	15.05.2024
Issue Price	0,77301
Interest Rate Type	Discounted
Interest Rate - Equivalent to Maturity (%)	29,364
Interest Rate - Yearly Simple (%)	58,25
Interest Rate - Yearly Compound (%)	66,65
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRPFB3FK2410
Originator	FİBABANKA A.Ş.
Founder	Fibabanka A.Ş.
Issuer Fund	Fibabanka A.Ş. Üçüncü Varlık Finansmanı Fonu
Coupon Number	0
Principal/Maturity Date Payment Amount	200.000.000
Redemption Date	15.11.2024
Record Date	14.11.2024
Was The Payment Made?	Yes
Payment Date	15.11.2024
Currency Unit	TRY

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Jcr Eurasia Rating A.Ş.	AAA(tr)	14.05.2024	Yes

Does the capital market instrument have a rating note?	No
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Does the originator have a rating note?	No
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Additional Explanations

Kurucusu olduğumuz Fibabanka A.Ş. Üçüncü Varlık Finansmanı Fonu'nun ihraç ettiği, TRPFB3FK2410 ISIN kodlu varlığa dayalı menkul kıymetin 200.000.000.-TL nominal değerindeki itfası gerçekleştirilmiş olup kamuoyunun bilgilerine sunarız.

Supplementary Documents

Appendix: 1	Eka.2.Onaylı İhraç Belgesi ve Eki.pdf
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We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.