



## KAMUYU AYDINLATMA PLATFORMU

# BİRLEŞİK İPOTEK FİNANSMANI A.Ş. Notification Regarding Issue of Capital Market Instrument

# Notification Regarding Issue of Capital Market Instrument

Summary Info	TMKŞ Tarfin Birinci Varlık Finansmanı Fonu VDMK İtfası
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	05.09.2024
---------------------	------------

## Related Issue Limit Info

Currency Unit	TRY
Limit	1.000.000.000
Issue Limit Security Type	ABS-ACB
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	18.01.2024

## Capital Market Instrument To Be Issued Info

Type	Asset Backed Securities
Maturity Date	15.11.2024
Maturity (Day)	141
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	26.06.2024
Title Of Intermediary Brokerage House	HALK YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	26.06.2024
Ending Date of Sale	26.06.2024
Nominal Value of Capital Market Instrument Sold	11.000.000
Maturity Starting Date	27.06.2024
Issue Price	1
Interest Rate Type	Fixed Rate

Interest Rate - Yearly Simple (%)	56,50
Interest Rate - Yearly Compound (%)	66,71
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRPTMKT2417
Originator	TARFİN TARIM ANONİM ŞİRKETİ
Founder	Birleşik İpotek Finansmanı A.Ş.
Issuer Fund	TMKŞ Tarfin Birinci Varlık Finansmanı Fonu
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon
Structured Debt Securities Underlying Assets	-
Guaranty And Warrant Regarding Issue (If Available)	-

#### Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	15.11.2024	14.11.2024	15.11.2024	21,82603	2.400.863,3		Yes
Principal/Maturity Date Payment Amount	15.11.2024	14.11.2024	15.11.2024		11.000.000		Yes

#### Rating

Does the issuer have a rating note?	Yes
-------------------------------------	-----

#### Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
SAHA Kurumsal Yönetim ve Kredi Derecelendirme Hizmetleri A.Ş.	AA	26.06.2024	Yes

Does the capital market instrument have a rating note?	No
--	----

Does the originator have a rating note?	No
---	----

#### Other Developments Regarding Issue

#### Additional Explanations

Kurucusu olduğumuz TMKŞ Tarfin Birinci Varlık Finansmanı Fonu'nun ihraç ettiği TRPTMKT2417 ISIN kodlu varlığa dayalı menkul kıymetin 11.000.000,00 TL anapara ve 2.400.863,28TL kupon ödemesi gerçekleştirilmiş olup kamuoyunun bilgilerine sunarız.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.