



## KAMUYU AYDINLATMA PLATFORMU

# RAL YATIRIM HOLDİNG A.Ş. Notification Regarding Capital Increase

# Notification Regarding Capital Increase

Summary Info	Regarding the Bonus Issue
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	19.11.2024
Authorized Capital (TL)	2.500.000.000
Paid-in Capital (TL)	63.000.000
Target Capital (TL)	333.000.000

## Bonus Issue

Share Group Info	Paid-in Capital ( TL)	Amount of Bonus Issue From Internal Resources ( TL)	Rate of Bonus Issue From Internal Resources (%)	Amount of Bonus Issue From Dividend ( TL)	Rate of Bonus Issue From Dividend (%)	Share Group Issued	New Shares" ISIN	Nevi
A Grubu, İşlem Görmüyor, TRERALY00018	9.450.000	40.500.000,000	428,57142			A Grubu	A Grubu, İşlem Görmüyor, TRERALY00018	Registered
B Grubu, RALYH, TRABİSAS91B7	53.550.000	229.500.000,000	428,57142			B Grubu	B Grubu, RALYH, TRABİSAS91B7	Bearer

	Paid-in Capital (TL)	Amount of Bonus Issue From Internal Resources (TL)	Rate of Bonus Issue From Internal Resources (%)	Amount of Bonus Issue From Dividend (TL)	Rate of Bonus Issue From Dividend (%)
TOTAL	63.000.000	270.000.000,000	428,57142		

Details of Internal Resources :	
Inflation Adjustment on Equity (TL)	220.284.431,45
Premium on Issued Shares (TL)	49.715.568,55

## Other Aspects To Be Notified

Number of Articles of Association Item To Be Amended	6
Property of Increased Capital Shares	Dematerialized Share

## Additional Explanations

Through the resolution made by our Company's Board of Directors today (19.11.2024) it is decided;

- 1) To increase the issued capital of our Company from TL 63,000,000 to TL 333,000,000 by increasing it by TL 270,000,000 and to apply the 428.57% increase in our capital as a bonus issue by fully covering it from internal resources,
- 2) TL 49,715,568.55 of the capital of TL 270,000,000 to be increased shall be covered from the Share Premiums Account and TL 220,284,431.45 from the Capital Adjustment Positive Differences Account,
- 3) To distribute 40,500,000.00 Group (A) shares with a nominal value of TL 40,500,000.00 and 229,500,000.00 Group (B) shares with a nominal value of TL 229,500,000.00, representing the capital of TL 270,000,000 to be issued within the scope of the increase of the Company's capital by 428.57% through bonus issue, to the shareholders as bonus shares in proportion to their existing shares in the Company's capital and in accordance with the regulations of the Capital Markets Legislation regarding the dematerialized system,
- 4) It has been unanimously resolved to make all necessary applications and transactions before the relevant institutions, especially the Capital Markets Board, for the realization of the capital increase through bonus issue from internal resources and the approval of the issuance document regarding the shares to be issued in the capital increase.

It is submitted for the information of our shareholders.

## Supplementary Documents

### Appendix: 1

Esas Sozlesme Tadil Metni.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.