



## KAMUYU AYDINLATMA PLATFORMU

# TÜRKİYE GARANTİ BANKASI A.Ş. Notification Regarding Issue of Capital Market Instrument

# Notification Regarding Issue of Capital Market Instrument

Summary Info	Announcement regarding issuance of subordinated notes
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Other

Board Decision Date	04.04.2024
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## Related Issue Limit Info

Currency Unit	USD
Limit	6.000.000.000
Issue Limit Security Type	Subordinated Debt Securities
Sale Type	Oversea
Domestic / Oversea	Oversea
Capital Market Board Approval Date	24.05.2024

## Capital Market Instrument To Be Issued Info

Type	Subordinated Debt Securities
Maturity Date	03.01.2035
Maturity (Day)	3.683
Sale Type	Oversea
The country where the issue takes place	Irlanda
Central Securities Depository	Euroclear/Clearstream
Ending Date of Sale	03.12.2024
Nominal Value of Capital Market Instrument Sold	750.000.000
Maturity Starting Date	03.12.2024
Interest Rate Type	Fixed Rate
Traded in the Stock Exchange	No
Payment Type	Foreign Exchange Payment
ISIN Code	XS2913414384
Coupon Number	0
Redemption Date	03.01.2035

Record Date	02.01.2035
Payment Date	03.01.2035
Currency Unit	USD

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch /Moody's	Long Term FC BB- / Long Term FC Ba3	17.09.2024	No

Does the capital market instrument have a rating note?	Yes
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Capital Market Instrument Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Moody's/ Fitch	B2 /B+	21.11.2024	No

Does the originator have a rating note?	No
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Additional Explanations

As of November 21, 2024, the book building process for the subordinated (Tier II) notes to be issued for sale to qualified investors outside of Türkiye is completed. The nominal value of the notes to be issued is USD 750,000,000, the applicable annual interest rate is 8.125% and the maturity of the notes will be 10 years with an early redemption option starting at the end of 5 years, with redemption date of 3 January 2035. The notes are expected to be admitted to trade on the Irish Stock Exchange (Euronext Dublin). The sale transaction is expected to be completed on December 3, 2024. \*In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.