



KAMUYU AYDINLATMA PLATFORMU

LİNK BİLGİSAYAR SİSTEMLERİ YAZILIMI VE DONANIMI SANAYİ VE TİCARET A.Ş. Notification Regarding Merger

Notification Regarding Merger

Summary Info	Şirketimizin Vitalis Teknoloji A.Ş. ile devralma suretiyle birleşmesine ilişkin Şirketimiz tarafından yapılan ortaklara inceleme hakkı duyurusu hk
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	11.06.2024
Merger Model	Merger Through Acquisition
Date Of Financial Statements Base To Merger	30.06.2024
Currency Unit	TRY

Acquired Company	Trading On The Stock Exchange/Not Trading On The Stock Exchange	Share Exchange Rate	Group of Share To Be Distributed To Acquired Company Shareholders	Form of Share To Be Distributed To Acquired Company Shareholders
VİTALİS TEKNOLOJİ A.Ş.	Not Trading On The Stock Exchange			

Share Group Info	Paid In Capital	Amount Of Capital To Be Increased Due To The Acquisition (TL)	Capital To Be Decreased (TL)	Target Capital	New Shares To Be Given Due To Merger
A Grubu, İşlem Görmüyor, TRELINK00019	1.372.807,5			1.372.807,5	
B Grubu, İşlem Görmüyor, TRELINK00027	2.145.320			2.145.320	
C Grubu, LINK, TRALINKW91U8	7.481.872,5	10.750.120,88		18.231.993,38	C Grubu, LINK, TRALINKW91U8

	Paid In Capital	Amount Of Capital To Be Increased Due To The Acquisition (TL)	Capital To Be Decreased (TL)	Target Capital
TOTAL	11.000.000 TL	10.750.120,88 TL	0 TL	21.750.120,88 TL

Capital Market Board Application Date Regarding Merger	20.09.2024
Capital Market Board Application Result Regarding Merger	APPROVAL
Capital Market Board Approval Date Regarding Merger	21.11.2024

Additional Explanations

"Türk Ticaret Kanununun 149 uncu maddesi çerçevesinde Şirketimiz ve Vitalis Teknoloji A.Ş. tarafından yapılan ortaklara inceleme hakkı duyurusu 22.11.2024 tarih ve 11213 sayılı Türkiye Ticaret Sicil Gazetesinde yayımlanmış olup, bu kapsamda dökümanlar, şirket genel merkezinde ve internet sitesinde incelemeye sunulmuştur.

Şirketimizin Vitalis Teknoloji A.Ş. ile devralma suretiyle birleşmesine ilişkin "Bağımsız Denetim Raporları" ektedir.

Kamuoyuna saygıyla duyurulur.

Link Bilgisayar Sistemleri Yazılımı ve Donanımı Sanayi ve Ticaret A.Ş.

Documents Regarding Merger	
Appendix: 1	Bağımsız Denetim Raporu 30.06.2021.pdf - Other
Appendix: 2	Bağımsız Denetim Raporu 30.06.2022.pdf - Other
Appendix: 3	Bağımsız Denetim Raporu 30.06.2023.pdf - Other
Appendix: 4	Bağımsız Denetim Raporu 30.06.2024.pdf - Other

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.