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KAMUYU AYDINLATMA PLATFORMU

TAPDİ OKSİJEN ÖZEL SAĞLIK VE EĞİTİM HİZMETLERİ SANAYİ TİCARET A.Ş.
Notification Regarding Merger

Notification Regarding Merger

Summary Info	Tınaztepe Özel Sağlık Hizmetleri A.Ş. which is a 100% subsidiary of our company. CMB approval regarding the merger with simplified procedure through acquisition.
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	24.09.2024
Merger Model	Merger Through Acquisition
Date Of Financial Statements Base To Merger	30.06.2024
Currency Unit	TRY

Acquired Company	Trading On The Stock Exchange/Not Trading On The Stock Exchange	Share Exchange Rate	Group of Share To Be Distributed To Acquired Company Shareholders	Form of Share To Be Distributed To Acquired Company Shareholders
TINAZTEPE ÖZEL SAĞLIK HİZMETLERİ ANONİM ŞİRKETİ	Not Trading On The Stock Exchange			

Share Group Info	Paid In Capital	Amount Of Capital To Be Increased Due To The Acquisition (TL)	Capital To Be Decreased (TL)	Target Capital	New Shares To Be Given Due To Merger
A Grubu, İşlem Görmüyor, TRETAPD00027	20.000.000			20.000.000	
B Grubu, TNZTP, TRETAPD00019	**108.000.000**			**108.000.000**	

	Paid In Capital	Amount Of Capital To Be Increased Due To The Acquisition (TL)	Capital To Be Decreased (TL)	Target Capital
TOTAL	128.000.000 TL	0 TL	0 TL	128.000.000 TL

Capital Market Board Application Date	08.08.2024
Capital Market Board Application Result	APPROVAL
Capital Market Board Approval Date	21.11.2024

Additional Explanations

A statement was made on the Public Disclosure Platform (KAP) regarding the Board of Directors' decisions regarding the merger of our company with Tınaztepe Özel Sağlık Hizmetleri A.Ş., a 100% subsidiary, through a simplified method through acquisition.

In this context, the application made by our company to the Capital Markets Board (CMB) was approved in the CMB's meeting dated 21/11/2024 and numbered 60/1645 and published in the bulletin numbered 2024/53. The announcement text and the merger agreement are attached.

In order to facilitate the review of our stakeholders, the digital copies of the relevant documents submitted for signature are announced in the attachment, and these documents are identical to the signed originals.

In case of a discrepancy between the Turkish and English versions of this public disclosure statement, Turkish version shall prevail.

Respected to the Public

Documents Regarding Merger

Appendix: 1	TNZTP Duyuru Metni.pdf - Announcement Text
Appendix: 2	TNZTP Birleşme Sözleşmesi.pdf - Merger Contract

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.