



KAMUYU AYDINLATMA PLATFORMU

ICU GİRİŞİM SERMAYESİ YATIRIM ORTAKLIĞI A.Ş. Notification Regarding Capital Increase

Notification Regarding Capital Increase

Summary Info	Bedelsiz Sermaye Artırımına İlişkin SPK Başvurusu
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	05.11.2024
Authorized Capital (TL)	207.750.000
Paid-in Capital (TL)	69.500.000
Target Capital (TL)	347.500.000

Bonus Issue

Share Group Info	Paid-in Capital (TL)	Amount of Bonus Issue From Internal Resources (TL)	Rate of Bonus Issue From Internal Resources (%)	Amount of Bonus Issue From Dividend (TL)	Rate of Bonus Issue From Dividend (%)	Share Group Issued	New Shares" ISIN	Nevi
A Grubu, İşlem Görmüyor, TREVRSO00010	2.250.000	9.000.000,000	400,00000			A Grubu	A Grubu, İşlem Görmüyor, TREVRSO00010	Registered
B Grubu, ICUGS, TRAVKFRS91Q0	67.250.000	269.000.000,000	400,00000			B Grubu	B Grubu, ICUGS, TRAVKFRS91Q0	Bearer

	Paid-in Capital (TL)	Amount of Bonus Issue From Internal Resources (TL)	Rate of Bonus Issue From Internal Resources (%)	Amount of Bonus Issue From Dividend (TL)	Rate of Bonus Issue From Dividend (%)
TOTAL	69.500.000	278.000.000,000	400,00000		

Details of Internal Resources :	
Premium on Issued Shares (TL)	278.000.000

Other Aspects To Be Notified

Capital Market Board Application Date	02.12.2024
Property of Increased Capital Shares	Dematerialized Share

Additional Explanations

Şirketimiz sermayesinin, tamamı iç kaynaklardan karşılamak suretiyle, %400 oranında artırılarak 69.500.000 TL'den 347.500.000 TL'ye çıkarılması kapsamında düzenlenen ihraç belgesinin onaylanması ve şirket esas sözleşmesinin 8. maddesinin ekteki yeni şekline uygun görüş verilmesi amacıyla, Sermaye Piyasası Kurulu'na bugün, 02 Aralık 2024 tarihinde başvuruda bulunulmuştur.

Supplementary Documents

Appendix: 1

ICU A.Ş. Esas Sözleşme Tadil Metni 2024.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.