



## KAMUYU AYDINLATMA PLATFORMU

# TÜRKİYE GARANTİ BANKASI A.Ş. Notification Regarding Issue of Capital Market Instrument

# Notification Regarding Issue of Capital Market Instrument

Summary Info	completing the sale of issuance of subordinated notes issued at abroad by our Bank
Update Notification Flag	No
Correction Notification Flag	Yes
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale
Reason of Correction	.

Board Decision Date	04.04.2024
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## Related Issue Limit Info

Currency Unit	USD
Limit	6.000.000.000
Issue Limit Security Type	Subordinated Debt Securities
Sale Type	Oversea
Domestic / Oversea	Oversea
Capital Market Board Approval Date	24.05.2024

## Capital Market Instrument To Be Issued Info

Type	Subordinated Debt Securities
Maturity Date	03.01.2035
Maturity (Day)	3.683
Sale Type	Oversea
The country where the issue takes place	Írlanda
Central Securities Depository	Euroclear/Clearstream
Ending Date of Sale	03.12.2024
Nominal Value of Capital Market Instrument Sold	750.000.000
Maturity Starting Date	03.12.2024
Issue Exchange Rate	34,5115
Interest Rate Type	Fixed Rate
Traded in the Stock Exchange	Yes
Payment Type	Foreign Exchange Payment
ISIN Code	XS2913414384
Coupon Number	0

Redemption Date	03.01.2035
Record Date	02.01.2035
Payment Date	03.01.2035
Currency Unit	USD

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch /Moody's	Long Term FC BB- / Long Term FC Ba3	17.09.2024	No

Does the capital market instrument have a rating note?	Yes
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Capital Market Instrument Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Moody's/ Fitch	B2 /B+	21.11.2024	No

Does the originator have a rating note?	No
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Additional Explanations

Ref: Our public disclosure dated 22.11.2024 The sale of the issuance of subordinated notes (XS2913414384-US900148AG22) with 10 year maturity with the nominal value of USD 750 million, has been completed and receipt of the funds has been realized. \*In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.