



KAMUYU AYDINLATMA PLATFORMU

OYAK ÇİMENTO FABRİKALARI A.Ş. Notification Regarding Capital Increase

Notification Regarding Capital Increase

Summary Info	The Beginning Date Of The Rights To Acquire Bonus Shares
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	19.05.2024
Authorized Capital (TL)	1.500.000.000
Paid-in Capital (TL)	1.246.578.406
Target Capital (TL)	4.861.655.783

Bonus Issue

Share Group Info	Paid-in Capital (TL)	Amount of Bonus Issue From Internal Resources (TL)	Rate of Bonus Issue From Internal Resources (%)	Amount of Bonus Issue From Dividend (TL)	Rate of Bonus Issue From Dividend (%)	Share Group Issued	New Shares'' ISIN	Nevi
OYAKC, TRAMRDIN91F2	1.246.578.406	3.615.077.377,000	289,99999				OYAKC, TRAMRDIN91F2	Registered

	Paid-in Capital (TL)	Amount of Bonus Issue From Internal Resources (TL)	Rate of Bonus Issue From Internal Resources (%)	Amount of Bonus Issue From Dividend (TL)	Rate of Bonus Issue From Dividend (%)
TOTAL	1.246.578.406	3.615.077.377,000	289,99999		

Bonus Issue Ex-Date	05.12.2024
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Details of Internal Resources :	
Inflation Adjustment on Equity (TL)	3.615.077.377

Other Aspects To Be Notified

Number of Articles of Association Item To Be Amended	7
Capital Market Board Application Date Regarding Articles of Association	13.06.2024
Capital Market Board Application Result Regarding Articles of Association	APPROVAL
Capital Market Board Approval Date Regarding Articles of Association	28.11.2024

Capital Market Board Application Date	14.06.2024
Capital Market Board Application Result	Approval
Capital Market Board Approval Date	28.11.2024
Property of Increased Capital Shares	Dematerialized Share
Payment Date	09.12.2024
Record Date	06.12.2024

Additional Explanations

The Capital Markets Board (CMB) has approved our Company's bonus share issuance totaling TL 3,615,077,377. This issuance corresponds to a 290% capital increase, raising our Company's capital from TL 1,246,578,406 to TL 4,861,655,783, fully funded through internal resources. The related amendment to Article 7 of our Company's Articles of Association was also approved. The approval was published in the CMB Bulletin No. 2024/54, dated 28.11.2024. The Amendment Text of the Articles of Association and Issue Document approved by the CMB related to the bonus capital increase are attached herewith.

The rights to acquire bonus shares start on 05.12.2024.

Supplementary Documents

Appendix: 1	OYAKC_Onaylı Tadil Metni.pdf
Appendix: 2	OYAKC_lhıraç Belgesi.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.