



KAMUYU AYDINLATMA PLATFORMU

SÜMER VARLIK YÖNETİM A.Ş. Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	Kupon oranı belirlenmesi
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Rate Determination

Board Decision Date	12.08.2024
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Related Issue Limit Info

Currency Unit	TRY
Limit	1.670.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	23.08.2024

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	09.09.2025
Maturity (Day)	364
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	104.000.000
Intended Maximum Nominal Amount	104.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	23.08.2024
Title Of Intermediary Brokerage House	TACİRLER YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	10.09.2024
Ending Date of Sale	10.09.2024
Nominal Value of Capital Market Instrument Sold	104.000.000

Maturity Starting Date	10.09.2024
Issue Price	1
Interest Rate Type	Floating Rate
Floating Rate Reference	TLREF
Additional Return (%)	4,75
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFSUVY92512
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made ?
1	10.12.2024	09.12.2024	10.12.2024	14,2384	57,1103	70,5629	14.807.984,44		Yes
2	11.03.2025	10.03.2025	11.03.2025						
3	10.06.2025	09.06.2025	10.06.2025						
4	09.09.2025	08.09.2025	09.09.2025						
Principal/Maturity Date Payment Amount	09.09.2025	08.09.2025	09.09.2025						

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR-ER	A+	26.10.2023	Yes

Does the capital market instrument have a rating note?	No
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Additional Explanations

TRFSUVY92512 ISIN NOLU Kupon oranı belirlenmesi

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.