



KAMUYU AYDINLATMA PLATFORMU

VAKIF FAKTORİNG A.Ş. Notification Regarding Issue Limit

Notification Regarding Issue Limit

Summary Info	Borçlanma Aracına İlişkin İhraç Belgesinin SPK Tarafından Onaylanması
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Authorized Member Decision Date	07.10.2024
Issue Limit	8.600.000.000
Currency Unit	TRY
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Application Date	12.11.2024
Capital Market Board Application Result	APPROVAL
Capital Market Board Approval Date	12.12.2024
Expiry Date of Issue Limit	12.12.2025
Issue Date Of Prospectus	12.12.2024

Additional Explanations

12.11.2024 tarihinde Sermaye Piyasası Kurulu'na yurtiçinde nitelikli yatırımcılara ihraç edilmek üzere yaptığımız borçlanma aracı ihraç başvurusuz, Sermaye Piyasası Kurulunun 12.12.2024 tarih ve 63/1883 sayılı kararı ile 8.600.000.000.-TL(Sekizmilyaraltıyüz milyonTürkLirası) ihraç tavanı tutarıyla onaylanmıştır. Kamuoyunun bilgisine sunulur.

Supplementary Documents

Appendix: 1	İmzalı Başvuru Formu.pdf
Appendix: 2	Bildirim Yazısı.pdf
Appendix: 3	Vakıf Faktoring Borçlanma Aracı İhraç Belgesi.pdf
Appendix: 4	SPK bülteni 2024-56.pdf
Appendix: 5	Vakıf Faktoring Yönetim Kurulu Karar_.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.