



KAMUYU AYDINLATMA PLATFORMU

TÜRKİYE GARANTİ BANKASI A.Ş. Material Event Disclosure (General)

Summary

Transactions made within the scope of Galataport debt restructuring

Material Event Disclosure General

Related Companies []

Related Funds []

Material Event Disclosure General	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	-
Postponed Notification Flag	Hayır (No)
Announcement Content	
Explanations	

An agreement has been reached by all lenders, including our Bank, for the restructuring of the debts provided to Galataport İstanbul Liman İşletmeciliği ve Yatırımları A.Ş. ("**Galataport**") and Doğuş Galataport Gayrimenkul Yatırımları ve Ticaret A.Ş. ("**Doğuş Galataport**") under the loan agreements and related financial documents in accordance with the Regulation on Restructuring of Debts to the Financial Sector and related legislation, and a **restructuring agreement was executed by and between the parties.**

In order **to collect a portion of the loans** within the scope of the agreement, 49% of the shares representing the total capital of Galataport will be acquired by the lending banks in accordance with their pro-rata ratios, by granting a three-year repurchase right to Doğuş Galataport.

In this context, our Bank is expected to acquire the shares corresponding to 12.28% of the share capital of Galataport by the end of 2024, and any significant developments regarding the subject will be announced to the public.

In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and

documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.