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KAMUYU AYDINLATMA PLATFORMU

TÜRKİYE SINAİ KALKINMA BANKASI A.Ş.
Non-current Financial Asset Acquisition

Summary

Purchase of Galataport Shares

Noncurrent Financial Asset Acquisition

Related Companies

Related Funds

Noncurrent Financial Asset Acquisition	
Update Notification Flag	Evet (Yes)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	17.12.2024
Postponed Notification Flag	Hayır (No)
Announcement Content	
Board Decision Date for Acquisition	11/12/2024
Were Majority of Independent Board Members' Approved the Board Decision for Acquisition	Yes
Title of Non-current Financial Asset Acquired	Galataport İstanbul Liman İşletmeciliği ve Yatırımları A.Ş.
Field of Activity of Non-current Financial Asset whose Shares were being Acquired	Management of cruise port including hotels, cafes, restaurants, shops, offices and two art museums
Capital of Noncurrent Financial Asset	47.063.718.629,00 TL
Acquirement Way	Diğer (Other)
Date on which the Transaction was/will be Completed	19.12.2024
Acquisition Conditions	Diğer (Other)
Detailed Conditions if it is a Timed Payment	-
Nominal Value of Shares Acquired	2.461.432.484,00 TL
Purchase Price Per Share	-
Total Purchasing Value	-
Ratio of New Shares Acquired to Capital of Non-current Financial Asset (%)	5,23%
Total Ratio of Shares Owned in Capital of Non-current Financial Asset After Transaction (%)	5,23%
Total Voting Right Ratio Owned in Non-current Financial Asset After Transaction (%)	5,23%
Ratio of Non-current Financial Asset Acquired to Total Assets in Latest Disclosed Financial Statements of Company (%)	-
Ratio of Transaction Value to Sales in Latest Annual Financial Statements of Company (%)	-
Effects on Company Operations	-
Did Takeover Bid Obligation Arised?	Hayır (No)
Will Exemption Application be Made, if Takeover Bid Obligation Arised?	Hayır (No)

Title/ Name-Surname of Counter Party	Doğuş Galataport Gayrimenkul Yatırımları ve Ticaret A.Ş.
Is Counter Party a Related Party According to CMB Regulations?	Hayır (No)
Relation with Counter Party if any	-
Agreement Signing Date if Exists	19/12/2024
Value Determination Method of Non-current Financial Asset	Negotiation
Did Valuation Report be Prepared?	Düzenlenmedi (Not Prepared)
Reason for not Preparing Valuation Report if it was not Prepared	-
Date and Number of Valuation Report	-
Title of Valuation Company Prepared Report	-
Value Determined in Valuation Report if Exists	-
Reasons if Transaction wasn't/will not be performed in Accordance with Valuation Report	-
Explanations	

With reference to our Material Event Disclosure dated 17.12.2024, the share transfer transactions related to Galataport İstanbul Liman İşletmeciliği ve Yatırımları A.Ş. ("Galataport") has been completed. In this context, our Bank has acquired shares corresponding to 5,23% of Galataport's share capital.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.