



KAMUYU AYDINLATMA PLATFORMU

BMS BİRLEŞİK METAL SANAYİ VE TİCARET A.Ş. Notification Regarding Capital Increase

Notification Regarding Capital Increase

Summary Info	Bedelsiz Sermaye Artırımına İlişkin Esas Sözleşme Tescili
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	06.08.2024
Authorized Capital (TL)	150.000.000
Paid-in Capital (TL)	73.050.000
Target Capital (TL)	150.000.000

Bonus Issue

Share Group Info	Paid-in Capital (TL)	Amount of Bonus Issue From Internal Resources (TL)	Rate of Bonus Issue From Internal Resources (%)	Amount of Bonus Issue From Dividend (TL)	Rate of Bonus Issue From Dividend (%)	Share Group Issued	New Shares" ISIN	Nevi
A Grubu, İşlem Görmüyor, TREBMSM00025	12.000.000	12.640.657,000	105,33880			A Grubu	A Grubu, İşlem Görmüyor, TREBMSM00025	Registered
B Grubu, BMSTL, TREBMSM00017	61.050.000	64.309.343,000	105,33880			B Grubu	B Grubu, BMSTL, TREBMSM00017	Mixed

	Paid-in Capital (TL)	Amount of Bonus Issue From Internal Resources (TL)	Rate of Bonus Issue From Internal Resources (%)	Amount of Bonus Issue From Dividend (TL)	Rate of Bonus Issue From Dividend (%)
TOTAL	73.050.000	76.950.000,000	105,33880		

Bonus Issue Ex-Date	26.11.2024
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Details of Internal Resources :	
Previous Years" Profits (TL)	76.950.000

Other Aspects To Be Notified

Number of Articles of Association Item To Be Amended	6.madde
Capital Market Board Application Date Regarding Articles of Association	06.08.2024
Capital Market Board Application Result Regarding Articles of Association	APPROVAL

Capital Market Board Approval
Date Regarding Articles of
Association

21.11.2024

Capital Market Board Application
Date

06.08.2024

Capital Market Board Application
Result

Approval

Capital Market Board Approval
Date

21.11.2024

Property of Increased Capital
Shares

Dematerialized Share

Payment Date

28.11.2024

Record Date

27.11.2024

Date Of Registry

20.12.2024

Additional Explanations

Şirketimiz sermayesinin, Bedelsiz olarak 73.050.000 TL'den 150.000.000 TL'ye artırılması kapsamında ihraç edilecek 76.950.000 TL nominal değerli paylara ilişkin İhraç Belgesi ve esas sözleşmenin "Sermaye" başlıklı 6. maddesinin tadil metni, Sermaye Piyasası Kurulu tarafından 21 Kasım 2024 tarihinde alınan 60/1634 sayılı karar ile onaylanmış ve bu durum 25 Kasım 2024 tarihinde Kamuyu Aydınlatma Platformu'nda (KAP) duyurulmuştur.

Şirketimiz Esas Sözleşmesi'nin "Sermaye" başlıklı 6. maddesinin tescil işlemi ise 20 Aralık 2024 tarihinde gerçekleştirilmiş ve Türkiye Ticaret Sicil Gazetesi'nin 20 Aralık 2024 tarihli 11233 sayısında yayımlanmıştır.

Kamuoyu ve yatırımcılarımızın bilgilerine sunarız.

Saygılarımızla

Supplementary Documents

Appendix: 1

BMS ANA SÖZLEŞME.pdf

Appendix: 2

BMSTL İhraç Belgesi.pdf

Appendix: 3

BMSTL Tadil Metni.pdf

Appendix: 4

TSG-2024.12.20-11233-Sermaye Art. 150 Milyon TL.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.