

## KAMUYU AYDINLATMA PLATFORMU

# METEMTUR YATIRIM ENERJİ TURİZM VE İNŞAAT A.Ş. Notification Regarding Merger



## **Notification Regarding Merger**

Summary Info	Devralma Şeklinde Birleşme
<b>Update Notification Flag</b>	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Board Decision Date	09.09.2024
Merger Model	Merger Through Acquisition
Date Of Financial Statements Base To Merger	30.06.2024
Currency Unit	TRY

Acquired Company	Trading On The Stock Exchange/Not Trading On The Stock Exchange	Share Exchange Rate	Group of Share To Be Distributed To Acquired Company Shareholders	Form of Share To Be Distributed To Acquired Company Shareholders
Galvano Market San. Ve Dış Ticaret A.Ş	Not Trading On The Stock Exchange			Bearer

Share Group Info	Paid In	Amount Of Capital To Be Increased Due To The Acquisition (	Capital To Be Decreased (TL	Target	New Shares To Be Given Due To
	Capital	TL)	)	Capital	Merger
METUR, TREMETU00012	108.000.000	70.195.015,6		178.195.015,6	METUR, TREMETU00012

	Paid In Capital	Amount Of Capital To Be Increased Due To The Acquisition (TL)	Capital To Be Decreased (TL)	Target Capital
TOTAL	108.000.000 TL	70.195.015,6 TL	0 TL	178.195.015,6 TL

<b>Capital Market Board Application</b>
Date Regarding Merger

08.01.2025

### Additional Explanations

KAP'da 07.01.2025 tarihinde yayınladığımız özel durum açıklamasında yer alan Yönetim Kurulu kararımızda GALVANO MARKET SANAYİ VE DIŞ TİCARET A.Ş.'nin Şirketimiz METEMTUR YATIRIM ENERJİ TURİZM VE İNŞAAT A.Ş.'ye devrolmak suretiyle birleşmesi ile ilgili alınan kararlar duyurulmuştur.

Bu doğrultuda ilgili birleşme işleminin onayı için Sermaye Piyasası Kurulu'na bu gün başvuruda bulunulmuştur.

#### **Documents Regarding Merger**

Appendix: 1	1. BİRLEŞME RAPORU METUR.pdf - Merger Report
Appendix: 2	2. BİRLEŞME SÖZLEŞMESİ METUR.pdf - Merger Contract

Appendix: 3

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.