



## KAMUYU AYDINLATMA PLATFORMU

# METEMTUR YATIRIM ENERJİ TURİZM VE İNŞAAT A.Ş. Notification Regarding Merger

# Notification Regarding Merger

|                              |                            |
|------------------------------|----------------------------|
| Summary Info                 | Devralma Şeklinde Birleşme |
| Update Notification Flag     | Yes                        |
| Correction Notification Flag | No                         |
| Postponed Notification Flag  | No                         |

|                                             |                            |
|---------------------------------------------|----------------------------|
| Board Decision Date                         | 09.09.2024                 |
| Merger Model                                | Merger Through Acquisition |
| Date Of Financial Statements Base To Merger | 30.06.2024                 |
| Currency Unit                               | TRY                        |

| Acquired Company                       | Trading On The Stock Exchange/Not Trading On The Stock Exchange | Share Exchange Rate | Group of Share To Be Distributed To Acquired Company Shareholders | Form of Share To Be Distributed To Acquired Company Shareholders |
|----------------------------------------|-----------------------------------------------------------------|---------------------|-------------------------------------------------------------------|------------------------------------------------------------------|
| Galvano Market San. Ve Dış Ticaret A.Ş | Not Trading On The Stock Exchange                               |                     |                                                                   | Bearer                                                           |

| Share Group Info    | Paid In Capital | Amount Of Capital To Be Increased Due To The Acquisition ( TL) | Capital To Be Decreased (TL ) | Target Capital | New Shares To Be Given Due To Merger |
|---------------------|-----------------|----------------------------------------------------------------|-------------------------------|----------------|--------------------------------------|
| METUR, TREMETU00012 | 108.000.000     | 70.195.015,6                                                   |                               | 178.195.015,6  | METUR, TREMETU00012                  |

|       | Paid In Capital | Amount Of Capital To Be Increased Due To The Acquisition (TL) | Capital To Be Decreased (TL) | Target Capital   |
|-------|-----------------|---------------------------------------------------------------|------------------------------|------------------|
| TOTAL | 108.000.000 TL  | 70.195.015,6 TL                                               | 0 TL                         | 178.195.015,6 TL |

|                                                        |            |
|--------------------------------------------------------|------------|
| Capital Market Board Application Date Regarding Merger | 08.01.2025 |
|--------------------------------------------------------|------------|

## Additional Explanations

KAP'da 07.01.2025 tarihinde yayınladığımız özel durum açıklamasında yer alan Yönetim Kurulu kararımızda GALVANO MARKET SANAYİ VE DİŞ TİCARET A.Ş.'nin Şirketimiz METEMTÜR YATIRIM ENERJİ TURİZM VE İNŞAAT A.Ş.'ye devrolmak suretiyle birleşmesi ile ilgili alınan kararlar duyurulmuştur.

Bu doğrultuda ilgili birleşme işleminin onayı için Sermaye Piyasası Kurulu'na bu gün başvuruda bulunulmuştur.

## Documents Regarding Merger

|             |                                                    |
|-------------|----------------------------------------------------|
| Appendix: 1 | 1. BİRLEŞME RAPORU METUR.pdf - Merger Report       |
| Appendix: 2 | 2. BİRLEŞME SÖZLEŞMESİ METUR.pdf - Merger Contract |

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.