



## KAMUYU AYDINLATMA PLATFORMU

# ENERJİSA ENERJİ A.Ş. Notification Regarding Issue Limit

# Notification Regarding Issue Limit

|                              |                                                         |
|------------------------------|---------------------------------------------------------|
| Summary Info                 | CMB approval on domestic green debt securities issuance |
| Update Notification Flag     | Yes                                                     |
| Correction Notification Flag | No                                                      |
| Postponed Notification Flag  | No                                                      |

|                                         |                                                                          |
|-----------------------------------------|--------------------------------------------------------------------------|
| Authorized Member Decision Date         | 22.10.2024                                                               |
| Issue Limit                             | 20.000.000.000                                                           |
| Currency Unit                           | TRY                                                                      |
| Issue Limit Security Type               | Green/Sustainability Themed Capital Market Instruments (Debt Instrument) |
| Sale Type                               | Sale To Qualified Investor                                               |
| Domestic / Oversea                      | Domestic                                                                 |
| Capital Market Board Application Date   | 14.11.2024                                                               |
| Capital Market Board Application Result | APPROVAL                                                                 |
| Capital Market Board Approval Date      | 09.01.2025                                                               |
| Expiry Date of Issue Limit              | 09.01.2026                                                               |

## Additional Explanations

In relation to issuance of green bonds or financing bills up to a total amount of 20,000,000,000 Turkish Liras by our company, which will be realized one or more times within a period of one year, to be sold to qualified investors without being offered to the public, our issue ceiling application to the Capital Markets Board (CMB) on 14/11/2024 was approved on 09/01/2025 with the decision numbered 2/15. The Green Finance Framework, approved by the Board of Directors, is compliant with the " Guidelines on Green Debt Instruments, Sustainable Debt Instruments, Green Lease Certificates and Sustainable Lease Certificates" and also in line with international standards. The Issuance Document approved by the CMB, the Green Finance Framework, the Second Party Opinion regarding the compliance of the Framework Document with international standards and the Application Form is attached. This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

## Supplementary Documents

|             |                                   |
|-------------|-----------------------------------|
| Appendix: 1 | Ek 1 - Basvuru Formu.pdf          |
| Appendix: 2 | enerjisagreenfinanceframework.pdf |
| Appendix: 3 | enerjisagreenfinancespo.pdf       |
| Appendix: 4 | SPK İhraç Belgesi.pdf             |

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.