



KAMUYU AYDINLATMA PLATFORMU

ENERJİSA ENERJİ A.Ş. Issue Document

Summary

CMB approval on domestic green debt securities issuance



Issue Document

Related Companies ☐

Related Funds ☐

Issue Document	
Update Notification Flag	Evet (Yes)
Correction Notification Flag	Hayır (No)
Date of the previous notification about the same subject	15.01.2025, 14.11.2024
Announcement Content	
Explanations	

In relation to issuance of green bonds or financing bills up to a total amount of 20,000,000,000 Turkish Liras by our company, which will be realized one or more times within a period of one year, to be sold to qualified investors without being offered to the public, our issue ceiling application to the Capital Markets Board (CMB) on 14/11/2024 was approved on 09/01/2025 with the decision numbered 2/15. The Green Finance Framework, approved by the Board of Directors, is compliant with the "Guidelines on Green Debt Instruments, Sustainable Debt Instruments, Green Lease Certificates and Sustainable Lease Certificates" and also in line with international standards. The Issuance Document approved by the CMB, the Green Finance Framework, the Second Party Opinion regarding the compliance of the Framework Document with international standards and the Application Form is attached. This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.