



KAMUYU AYDINLATMA PLATFORMU

TÜRKİYE İŞ BANKASI A.Ş.

Notification Regarding Issue of Capital Market Instrument

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Summary Info	Completion of the Issuance of Additional Tier 1 Eurobond Abroad
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	20.11.2024
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Related Issue Limit Info

Currency Unit	USD
Limit	5.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Oversea
Domestic / Oversea	Oversea
Capital Market Board Approval Date	26.12.2024

Capital Market Instrument To Be Issued Info

Type	Subordinated Debt Securities
Maturity Date	15.07.2035
Maturity (Day)	3.833
Sale Type	Oversea
The country where the issue takes place	Ingiltere
Central Securities Depository	Euroclear/Clearstream/DTC
Nominal Value of Capital Market Instrument Sold	500.000.000
Maturity Starting Date	15.01.2025
Issue Exchange Rate	1
Interest Rate Type	Fixed Rate
Traded in the Stock Exchange	Yes
Payment Type	Foreign Exchange Payment
ISIN Code	XS2970145012
Coupon Number	0
Redemption Date	15.07.2035

Record Date	13.07.2035
Payment Date	16.07.2035
Currency Unit	USD

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Ratings	AA-(tur)- Ulusal Uzun Vadeli Notu (National Long Term)	17.09.2024	Yes

Does the capital market instrument have a rating note?	Yes
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Capital Market Instrument Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Ratings	B-	07.01.2025	No

Does the originator have a rating note?	No
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Additional Explanations

Reference: Public disclosures of Türkiye İş Bankası A.Ş. (İşbank) on 07.01.2025, 09.01.2025 and 10.01.2025. Detailed in the referenced disclosures, issuance of Additional Tier 1 Note with ISIN code XS2970145012/US900151AM36 in the amount of 500 million USD is completed on 15.01.2025. This is the translation of the Turkish public disclosure made by Türkiye İş Bankası A.Ş. through the Public Disclosure Platform, under the Material Events Guideline prepared in accordance with the Communiqué of Material Events, numbered II-15.1. According to the Material Events Guideline and the regulations, the Turkish public disclosure shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.