

## KAMUYU AYDINLATMA PLATFORMU

# **ENERJİSA ENERJİ A.Ş. Notification Regarding Issue Limit**



## **Notification Regarding Issue Limit**

Summary Info	CMB approval of the domestic debt securities issuance certificate
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

<b>Authorized Member Decision Date</b>	15.11.2024
Issue Limit	80.000.000
Currency Unit	TRY
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Application Date	18.11.2024
Capital Market Board Application Result	APPROVAL
Capital Market Board Approval Date	09.01.2025
Expiry Date of Issue Limit	09.01.2026

### Additional Explanations

Within the scope of our notification dated on 18.11.2024; the decision number 2/14 and approval date with 09.01.2025 Capital Markets Board approved our issuance certificate of bonds or bills with a total amount up to TL 80,000,000,000 within 1-year period by sale of one or several times to domestic qualified investors without public offering. The application form, issuance certificate and its annex are attached. This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

### **Supplementary Documents**

Appendix: 1	İhraç Belgesi ve eki (1).pdf
Appendix: 2	Ek 1 - Basvuru Formu.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.