



## KAMUYU AYDINLATMA PLATFORMU

# MAVİ GİYİM SANAYİ VE TİCARET A.Ş. Notification Regarding Capital Increase

# Notification Regarding Capital Increase

Summary Info	2nd Board Resolution Regarding Capital Increase from Internal Resources (Bonus Issue)
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	14.01.2025
Authorized Capital (TL)	4.000.000.000
Paid-in Capital (TL)	397.256.000
Target Capital (TL)	794.512.000

## Bonus Issue

Share Group Info	Paid-in Capital (TL)	Amount of Bonus Issue From Internal Resources ( TL)	Rate of Bonus Issue From Internal Resources (%)	Amount of Bonus Issue From Dividend ( TL)	Rate of Bonus Issue From Dividend (%)	Share Group Issued	New Shares" ISIN	Nevi
A Grubu, İşlem Görmüyor, TREMAVI00045	866.344	866.344,000	100,00000			A Grubu	A Grubu, İşlem Görmüyor, TREMAVI00045	Registered
B Grubu, MAVI, TREMAVI00037	396.389.656	396.389.656,000	100,00000			B Grubu	B Grubu, MAVI, TREMAVI00037	Registered

	Paid-in Capital (TL)	Amount of Bonus Issue From Internal Resources (TL)	Rate of Bonus Issue From Internal Resources (%)	Amount of Bonus Issue From Dividend (TL)	Rate of Bonus Issue From Dividend (%)
TOTAL	397.256.000	397.256.000,000	100,00000		

Details of Internal Resources :	
Previous Years" Profits (TL)	397.256.000

## Other Aspects To Be Notified

Number of Articles of Association Item To Be Amended	Madde 6
Property of Increased Capital Shares	Dematerialized Share

## Additional Explanations

At our Company's Board of Directors decision dated 20/01/2025;

According to the Board of Directors decision dated 14/01/2025 and numbered 2025/1, regarding the increase of our Company's issued capital, within the registered capital ceiling of TRY 4,000,000,000 (four billion Turkish Liras), from TRY 397,256,000 (three hundred ninety seven million two hundred and fifty six thousand Turkish Liras) to 794,512,000 (seven hundred ninety four million five hundred twelve thousand Turkish Liras) by converting the amounts in the "Retained Earnings" account, it is understood that;

1. "Retained Earnings" in the amount of TRY 397,256,000 (three hundred ninety seven million two hundred and fifty six thousand Turkish Liras) subject to the increase has been transferred to the "Capital" account,
2. the said transfer has been identified by certified public accountant report, dated 16/01/2025 and numbered YMM / 2170 / 2025 / 3-3, prepared by Nazalı Denetim ve Yeminli Mali Müşavirlik A.Ş.
- In this context it was decided,
1. To notify the Capital Markets Board that the capital increase transactions have been fully and duly concluded,
  2. To accept the new version of our Company's Articles of Association, with the annexed article 6 titled "Capital and Shares", and to submit it to the Capital Markets Board for approval ,
  3. To apply to the Capital Markets Board for the approval of the issuance certificate regarding the shares to be issued due to the capital increase,
  4. Following the approval of the issuance certificate by the Capital Markets Board and the Capital Markets Board's approval for the new version of Article 6 of our Company's Articles of Association, titled "Capital and Shares", to authorize our Company's General Directorate to make the necessary applications and complete other legal proceedings before the relevant official organizations.

Supplementary Documents	
Appendix: 1	Esas Sözleşme Tadil Metni.pdf
Appendix: 2	AoA Amendment (ENG Version- for Disclosure Purposes).pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.