



KAMUYU AYDINLATMA PLATFORMU

BİRLEŞİK İPOTEK FİNANSMANI A.Ş.

Notification Regarding Issue of Capital Market Instrument

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Summary Info	Türkiye Menkul Kıymetleştirme Şirketi Fibabanka İkinci Varlık Finansmanı Fonu tarafından gerçekleştirilen Varlığa Dayalı Menkul Kıymet 8. İhraç A Grubu 1. Tertip Bilgileri
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	16.05.2024
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Related Issue Limit Info

Currency Unit	TRY
Limit	5.000.000.000
Issue Limit Security Type	ABS-ACB
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	19.07.2024

Capital Market Instrument To Be Issued Info

Type	Asset Backed Securities
Maturity Date	20.03.2025
Maturity (Day)	56
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	21.01.2025
Title Of Intermediary Brokerage House	OYAK YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	22.01.2025
Ending Date of Sale	22.01.2025
Nominal Value of Capital Market Instrument Sold	400.000.000
Maturity Starting Date	23.01.2025
Issue Price	0,934077
Interest Rate Type	Discounted

Interest Rate - Equivalent to Maturity (%)	7,06
Interest Rate - Yearly Simple (%)	46
Interest Rate - Yearly Compound (%)	55,97
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRPTMKS32558
Originator	FİBABANKA A.Ş.
Founder	Birleşik İpotek Finansmanı A.Ş.
Issuer Fund	Türkiye Menkul Kıymetleştirme Şirketi Fibabanka İkinci Varlık Finansmanı Fonu
Coupon Number	0
Principal/Maturity Date Payment Amount	400.000.000
Redemption Date	20.03.2025
Record Date	19.03.2025
Payment Date	20.03.2025
Currency Unit	TRY

Rating

Does the issuer have a rating note?

Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Jcr Eurasia Rating A.Ş.	AAA (tr)	22.01.2025	Yes

Does the capital market instrument have a rating note?

No

Does the originator have a rating note?

No

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.