



KAMUYU AYDINLATMA PLATFORMU

PINAR SÜT MAMÜLLERİ SANAYİİ A.Ş.

Notification Regarding Issue of Capital Market Instrument

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Summary Info	Nitelikli Yatırımcılara İhraç Edilen Finansman Bonosunun İtfası
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	17.08.2023
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Related Issue Limit Info

Currency Unit	TRY
Limit	1.800.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	05.10.2023

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	24.01.2025
Maturity (Day)	364
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	100.000.000
Intended Maximum Nominal Amount	100.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	05.10.2023
Title Of Intermediary Brokerage House	D YATIRIM BANKASI A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	25.01.2024
Ending Date of Sale	25.01.2024
Nominal Value of Capital Market Instrument Sold	100.000.000

Maturity Starting Date	26.01.2024
Issue Price	1
Interest Rate Type	Fixed Rate
Interest Rate - Yearly Simple (%)	46,50000
Interest Rate - Yearly Compound (%)	55,26500
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFPNST12517
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	26.04.2024	25.04.2024	26.04.2024	11,5932	11.593.200		Yes
2	26.07.2024	25.07.2024	26.07.2024	11,5932	11.593.200		Yes
3	25.10.2024	24.10.2024	25.10.2024	11,5932	11.593.200		Yes
4	24.01.2025	23.01.2025	24.01.2025	11,5932	11.593.200		Yes
Principal/Maturity Date Payment Amount	24.01.2025	23.01.2025	24.01.2025		100.000.000		Yes

Rating

Does the issuer have a rating note? Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR EURASIA RATING	A (tr)	31.01.2023	Yes

Does the capital market instrument have a rating note? No

Does the originator have a rating note? No

Additional Explanations

Şirketimizin 26.01.2024 tarihinde yurt içinde halka arz edilmeksizin nitelikli yatırımcılara satışı gerçekleştirilen 100.000.000 TL nominal değerli 364 gün vadeli TRFPNST12517 ISIN kodlu finansman bonosunun itfası 24.01.2025 tarihinde (bugün) gerçekleştirilmiş olup, ödeme tutarları ilgili üyelerin Takasbank A.Ş. nezdindeki serbest hesaplarına aktarılmıştır. Saygılarımızla, PINAR SÜT MAMULLERİ SANAYİİ A.Ş.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.