



## KAMUYU AYDINLATMA PLATFORMU

# SÜMER VARLIK YÖNETİM A.Ş. Notification Regarding Issue of Capital Market Instrument

# Notification Regarding Issue of Capital Market Instrument

Summary Info	Borçlanma Aracı İhracı.
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	12.08.2024
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## Related Issue Limit Info

Currency Unit	TRY
Limit	1.670.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	23.08.2024

## Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	05.02.2026
Maturity (Day)	364
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	100.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	26.08.2024
Title Of Intermediary Brokerage House	TACİRLER YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	06.02.2025
Ending Date of Sale	06.02.2025
Nominal Value of Capital Market Instrument Sold	100.000.000
Maturity Starting Date	06.02.2025
Issue Price	1

Interest Rate Type	Floating Rate
Floating Rate Reference	TLREF
Additional Return (%)	3,50
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFSUVY22618
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

#### Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	08.05.2025	07.05.2025	08.05.2025						
2	07.08.2025	06.08.2025	07.08.2025						
3	06.11.2025	05.11.2025	06.11.2025						
4	05.02.2026	04.02.2026	05.02.2026						
Principal/Maturity Date Payment Amount	05.02.2026	04.02.2026	05.02.2026						

#### Rating

Does the issuer have a rating note?	Yes
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#### Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR-ER	AA-	25.10.2024	Yes

Does the capital market instrument have a rating note?	No
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#### Additional Explanations

TRFSUVY22618 ISIN NOLU BORÇLANMA ARACI İHRACI GERÇEKLEŞMİŞTİR.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.