



**KAMUYU AYDINLATMA PLATFORMU**

**CARREFOURSA CARREFOUR SABANCI TİCARET MERKEZİ  
A.Ş.  
Notification Regarding Issue of Capital Market  
Instrument**



# Notification Regarding Issue of Capital Market Instrument

Summary Info	Bond issuance with ISIN number TRFCARF52519
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	09.05.2024
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## Related Issue Limit Info

Currency Unit	TRY
Limit	5.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	25.07.2024

## Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	02.05.2025
Maturity (Day)	85
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	AK YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	05.02.2025
Ending Date of Sale	05.02.2025
Nominal Value of Capital Market Instrument Sold	600.000.000
Maturity Starting Date	06.02.2025
Issue Price	1
Interest Rate Type	Fixed Rate
Interest Rate - Yearly Simple (%)	43,0000

Interest Rate - Yearly Compound (%)	50,6528
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFCARF52519
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	02.05.2025	30.04.2025	02.05.2025	10,0137			
Principal/Maturity Date Payment Amount	02.05.2025	30.04.2025	02.05.2025				

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Avrasya Derecelendirme A.Ş.	AA - (TR)/Stabil	27.01.2025	Yes

Does the capital market instrument have a rating note?	No
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Does the originator have a rating note?	No
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Additional Explanations

Our company has made a bond issuance on 06.02.2025, amounting to TL 600,000,000 with 85 days term, 43% fixed interest, redemption date of 02.05.2025, and with TRFCARF52519 ISIN code.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.