



KAMUYU AYDINLATMA PLATFORMU

LYDİA HOLDİNG A.Ş. Tender Offer Information Form

Summary

Mandatory Tender Offer Information Form for the shares of Ufuk Yatırım Yönetim ve Gayrimenkul A.Ş.



Tender Offer Information Form

Related Companies [BLS, BLSMD, UFUK]

Related Funds []

Tender Offer Information Form	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date of the previous notification about the same subject	13.12.2024
Postponed Notification Flag	Hayır (No)
Announcement Content	
Title of Target Company Subject to Tender Offer	Ufuk Yatırım Yönetim ve Gayrimenkul A.Ş.
Real Person or Legal Entity who Makes Tender Offer	Lydia Holding A.Ş.
Tender Offer Price (TRY)	280,72
The Date Based on the Determination of the Shareholders and Share Amounts to Benefit from the Takeover Bid	09/12/2024
Investment Firm That Will Intermediate To Tender Offer	Bulls Yatırım Menkul Değerler A.Ş.
Beginning Date of Tender Offer	11/02/2025
Starting Time Of Tender Offer	09:00
Ending Date of Tender Offer	24/02/2025
Ending Time Of Tender Offer	18:00
Special Conditions Related to the Subject	-
Explanations	

Within the scope of the "Share Purchase Agreement" signed on 14.06.2024, Lydia Holding A.Ş. and other buyers—Lydia Yeşil Enerji Kaynakları A.Ş., 1000 Yatırımlar Holding A.Ş., Bulls Yatırım Holding A.Ş., Bulls Yatırım Menkul Değerler A.Ş., and Re-Pie Portföy Yönetimi A.Ş. (on behalf of clients receiving Special Portfolio Management Services)—purchased shares of Ufuk Yatırım Yönetim ve Gayrimenkul A.Ş. (Ufuk Yatırım) with a nominal value of 43,579,642.10 TL from Yıldız Holding A.Ş. on 09.12.2024. A total of 48,000,000 USD was paid to Yıldız Holding A.Ş. for these shares. As a result of this transaction, Lydia Holding A.Ş.'s share in Ufuk Yatırım's capital has reached 60.17%.

Pursuant to the "Share Purchase Agreement" dated 14.06.2024, Lydia Holding A.Ş. has become obliged to make a Mandatory Share Purchase Offer ("Share Purchase Offer") under the Capital Markets Board of Türkiye's ("CMB") Communiqué on Tender Offers (II-26.1).

The information document regarding the Share Purchase Offer ("Share Purchase Offer Information Document") was approved by the CMB on 06.02.2025, and the share purchase offer price was determined as 280.21 TL.

In accordance with Article 17/1 of the CMB Communiqué on Tender Offers, if the actual share purchase offer does not commence within two months from the date the mandatory share purchase offer obligation arose (09.12.2024), interest calculated at 50% above the annual Turkish Lira Overnight Reference Rate (TLREF) will be added to the share purchase offer price for each day exceeding the deadline. Interest calculation will be based on simple interest. Since the last day to

initiate the share purchase offer (09.02.2025) falls on a weekend, the deadline has been extended to the next business day, 10.02.2025, per the CMB's official letter dated 07.02.2025. Accordingly, with the addition of 50% above the TLREF interest rate announced by Borsa Istanbul on 07.02.2025, the share purchase offer price has been updated to 280.72 TL.

In this context, the Mandatory Tender Offer transactions will be carried out through Bulls Yatırım Menkul Değerler A.Ş. between 11.02.2025 and 24.02.2025, and the Mandatory Share Tender Offer Information Form, Share Offer Request Form and Information Document are attached.

The Share Purchase Offer Information Document will be published on www.ufukyyg.com.tr and www.bullsyatirim.com following this Public Disclosure Platform (KAP) announcement.

This statement has been translated into English for informational purposes. In the event of any discrepancy between the Turkish and English versions of this disclosure statement, the Turkish version shall prevail.