



## KAMUYU AYDINLATMA PLATFORMU

# PINAR SÜT MAMÜLLERİ SANAYİİ A.Ş. Notification Regarding Issue of Capital Market Instrument

# Notification Regarding Issue of Capital Market Instrument

Summary Info	Nitelikli Yatırımcılara Satılmak Üzere Finansman Bonosu İhracı
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	27.05.2024
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## Related Issue Limit Info

Currency Unit	TRY
Limit	2.500.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	01.08.2024

## Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	10.02.2026
Maturity (Day)	363
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	50.000.000
Intended Maximum Nominal Amount	111.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	01.08.2024
Title Of Intermediary Brokerage House	ZİRAAT YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	11.02.2025
Ending Date of Sale	11.02.2025
Nominal Value of Capital Market Instrument Sold	111.000.000

<b>Maturity Starting Date</b>	12.02.2025
<b>Issue Price</b>	1
<b>Interest Rate Type</b>	Floating Rate
<b>Floating Rate Reference</b>	TLREF
<b>Additional Return (%)</b>	3,00
<b>Traded in the Stock Exchange</b>	Yes
<b>Payment Type</b>	TL Payment
<b>ISIN Code</b>	TRFPNST22615
<b>Coupon Number</b>	4
<b>Currency Unit</b>	TRY
<b>Coupon Payment Frequency</b>	Quarterly

#### Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	14.05.2025	13.05.2025	14.05.2025						
2	13.08.2025	12.08.2025	13.08.2025						
3	12.11.2025	11.11.2025	12.11.2025						
4	10.02.2026	09.02.2026	10.02.2026						
Principal/Maturity Date Payment Amount	10.02.2026	09.02.2026	10.02.2026						

#### Rating

<b>Does the issuer have a rating note?</b>	Yes
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#### Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR EURASIA RATING	BBB (tr)	30.01.2025	Yes

<b>Does the capital market instrument have a rating note?</b>	No
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<b>Does the originator have a rating note?</b>	No
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#### Additional Explanations

Sermaye Piyasası Kurulu'nun 01.08.2024 tarihli ve 41/1204 sayılı toplantısında onaylanmış olan borçlanma aracı ihraç limiti kapsamında, Şirketimizin yurt içinde halka arz edilmeksizin nitelikli yatırımcılara satılmak üzere 363 gün vadeli, 111.000.000 TL nominal değerdeki değişken faizli finansman bonusu satış işlemi 11.02.2025 tarihinde tamamlanmış olup, işleme Ziraat Yatırım Menkul Değerler A.Ş. aracılık etmiştir. Saygılarımızla, PINAR SÜT MAMULLERİ SANAYİİ A.Ş.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.