



KAMUYU AYDINLATMA PLATFORMU

ANADOLUBANK A.Ş. Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	Yurtdışı piyasalarda katkı sermaye hesaplamasına dahil edilebilir tahvil ihracı.
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Other

Board Decision Date	11.11.2024
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Related Issue Limit Info

Currency Unit	USD
Limit	150.000.000
Issue Limit Security Type	Subordinated Debt Securities
Sale Type	Oversea
Domestic / Oversea	Oversea
Capital Market Board Approval Date	09.01.2025

Capital Market Instrument To Be Issued Info

Type	Subordinated Debt Securities
Maturity Date	26.02.2035
Maturity (Day)	3.650
Sale Type	Oversea
The country where the issue takes place	İrlanda
Ending Date of Sale	26.02.2025
Nominal Value of Capital Market Instrument Sold	150.000.000
Maturity Starting Date	26.02.2025
Issue Exchange Rate	1
Interest Rate Type	Fixed Rate
Traded in the Stock Exchange	No
Payment Type	Foreign Exchange Payment
ISIN Code	XS2993969596
Coupon Number	1
Currency Unit	USD

Coupon Payment Frequency

Single Coupon

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Was The Payment Made?
1	26.02.2035	
Principal/Maturity Date Payment Amount	26.02.2035	

Rating

Does the issuer have a rating note? Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
FITCH Raitings	A-(tur) Uzun Vadeli Ulusal Notu	20.11.2024	Yes

Does the capital market instrument have a rating note? Yes

Capital Market Instrument Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
FITCH Raitings	CCC+(Yabancı Para Katkı Sermayeye Dahil Edilebilir Borçlanma Aracı (Tier-2) Beklenen Kredi Notu)	17.02.2025	No

Does the originator have a rating note? No

Additional Explanations

Bankamızca yurt dışında ihraç edilmesi planlanan 150.000.000 USD tutarındaki borçlanma aracı için Sermaye Piyasası Kurulu'ndan tertip ihraç belgesi onayı alınmıştır. Bu kapsamda; katkı sermayeye dâhil edilebilir (T2) borçlanma aracı, ihraç tarihinin 5. yılında (26 Şubat 2030) BDDK onayına bağlı olarak erken itfa edilebilir niteliktedir. Yılda iki kez faiz ödemeli olan tahvilin getiri oranı %9,125 olarak belirlenmiş olup, vade tarihi 26 Şubat 2035'dir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.